# 11<sup>TH</sup> OCTOBER 2021 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: The GSE-CI makes 3.50 points gain to close at 2,287.21; returns 47.93 % YTD.

At the close of trading on Monday, the Benchmark GSE Composite index (GSE-CI) gained 3.50 points to close trading at 2,872.21 which represents a YTD return of 47.93%. The GSE Financial Stock Index (GSE-FSI) also gained 5.91 points to close trading at 2,058.22, also translating into a YTD return of 15.45%.

Benso Oil Palm Plantation PLC (BOPP) and Republic Bank Ghana PLC (RBGH) each gained GH $\dot{\varsigma}$  0.34 pesewas and GH $\dot{\varsigma}$ 0.04 pesewas to close trading at GH $\dot{\varsigma}$ 3.79 and GH $\dot{\varsigma}$ 0.47 respectively. Fan Milk PLC (FML) however lost on the day by GH $\dot{\varsigma}$  0.08 pesewas to close at GH $\dot{\varsigma}$ 5.00.

Market Capitalization as a result increased by GH¢36.61 million to close trading at GH¢64.35 billion representing a YTD growth of 18.35% in 2021.

A total of 677,184 shares valued at GH¢858,982.46 exchanged hands in twelve (12) equities as Scancom PLC. (MTN) recorded the most trades, accounting for 85.1% of the total value traded.

# **EQUITY UNDER REVIEW:** FAN MILK PLC. (FML)

Share Price	GH¢ 5.00
Price Change (YtD)	362.96%
Market Capitalization	GH¢581.04 million
Dividend Yield	0.00%
Earnings Per Share	GH¢o.1188
Avg. Daily Volume Traded	7,027
Value Traded (YtD)	GH¢ 4,086,387.00

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,872.21	2,868.71	3.50 pts
YTD (GSE-CI)	47.93%	47.75%	0.38%
GSE-Financial index	2,058.22	2,052.31	5.91 pts
YTD (GSE-FSI)	15.45%	15.12%	2.18%
Market Cap. (GH¢ MN)	64,352.04	64,315.43	36.61
Volume Traded	677,184	1,264,020	-46.43%
Value Traded (GH¢)	858,982.46	1,487,022.47	-42.23%

# TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	595,180	730,873.72
ETI	46,980	3,958.40
GOIL	12,340	20,978.00
FML	5,378	26,890.00
RBGH	5,000	2,350.00



85.1% of value traded

### **GAINERS**

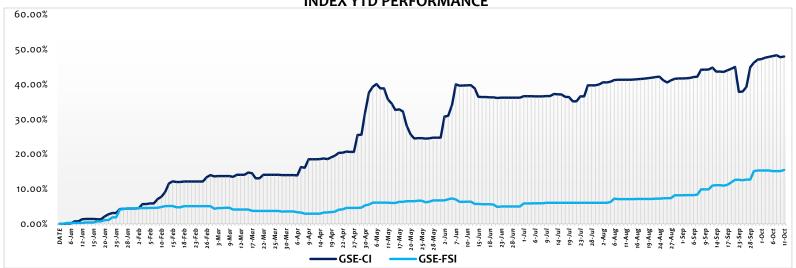
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ВОРР	3.79	3.45	9.86%	89.50%
RBGH	0.47	0.43	9.30%	17.50%
FML	5.00	5.08	-1.57%	362.96%

#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

## INDEX YTD PERFORMANCE



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.