## DAILY EQUITY MARKET REPORT

### **GHANA STOCK EXCHANGE**

YTD return at 24.33%.

with a 38.09% YTD return.

HIGHLIGHTS: Finance stocks lead GSE-CI's 41.62point gain to read 6,077.94 points at the day's end;

The GSE Composite Index advanced by 24.33 points to close at 6,077.94 points with its Year-To-Date return (YTD) reading 24.33%, while the Financial Stock Index also recorded gained 28.48 points to close at 3,287.72 points

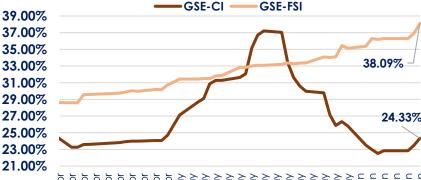
The overall market capitalization advanced by GHS516.66 million to close at GHS135.04 billion. Market activity fell today, as a total of 241,118 shares were traded, representing a 18.24% fall compared to the previous day. This culminated in a total trade value of GHS1,225,628.65. EGH led the day's gainers, to close higher at GHg8.35.

MTNGH topped the day's trade activity chart, exchanging 152,110 shares, valued at GH¢433,831.30. Other stocks in the top 5 trade activity pile were GCB, ACCESS, CAL and EGH in order of highest to least volume traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,077.94	6,036.32
YTD (GSE-CI)	24.33%	23.48%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,287.72	3,259.24
YTD (GSE-FSI)	38.09%	36.90%
MARKET CAP. (GH¢ MN)	135,039.14	134,522.48
VOLUME TRADED	241,118	294,897
CHANGE	-18.24%	
VALUE TRADED (GH¢)	1,225,628.65	1,974,343.40
CHANGE	-37.92%	

Source: Ghana Stock Exchange, SBL Research

# GSE-CI & GSE-FSI YTD PERFORMANCE



#### GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.85	0.02	14.00
EGH	8.35	0.74	28.46
GCB	8.90	0.05	39.72

#### DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

### **TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
MTNGH	152,110	433,831.30
GCB	41,163	366,350.70
<b>ACCESS</b>	25,036	328,486.00
CAL	9,758	5,366.90
FGH	9 358	78 139 30



11TH JUNE 2025

#### **SUMMARY: MAY 2025 MARKET ACTIVITIES**

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

### **UPCOMING DIVIDENDS**

OUNT PAYMENT DATE
S0.60 23 <sup>RD</sup> JUNE, 2025
0.9085 10 <sup>™</sup> JULY, 2025
\$0.08 11 <sup>™</sup> JULY, 2025
0.032 18 <sup>™</sup> JULY, 2025
\$0.34 27 <sup>™</sup> JUNE, 2025
30.056 12 <sup>TH</sup> SEPT., 2025
60.126 27TH AUG., 2025
0.126 27 <sup>™</sup> AUC

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com