



## DAILY EQUITY MARKET REPORT

11<sup>TH</sup> APRIL, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI remains unchanged — for second day running — to close trading at 2,758.42 points; returns 12.87% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange saw no change to close at 2,758.42 points, representing a 12.87% YTD change, while the GSE Financial Stocks Index also remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

There were no gainers nor decliners on this trading day, same as the previous trading session. Market Capitalization saw no movement to end today's trading session at GH¢67.96 billion.

Market Activity saw a dip in volume traded (48.37% down) and value traded (47.88% down) compared to the previous trading day with a total of 55,115 shares trading a total value of GH¢95,253.67 across fifteen (15) equities. Transactions in Ecobank Transnational Inc. (ETI), topped the trading chart with 14,661.00 shares valued at GH¢2,199.15 representing 2.31% of the total value traded. This was followed by Fanmilk PLC. (FML) trading 12,278.00 shares, valued at GH¢13,014.68 representing 13.66% of the total value traded.

#### STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,539
VALUE TRADED (YTD)	GH¢ 998,064.39

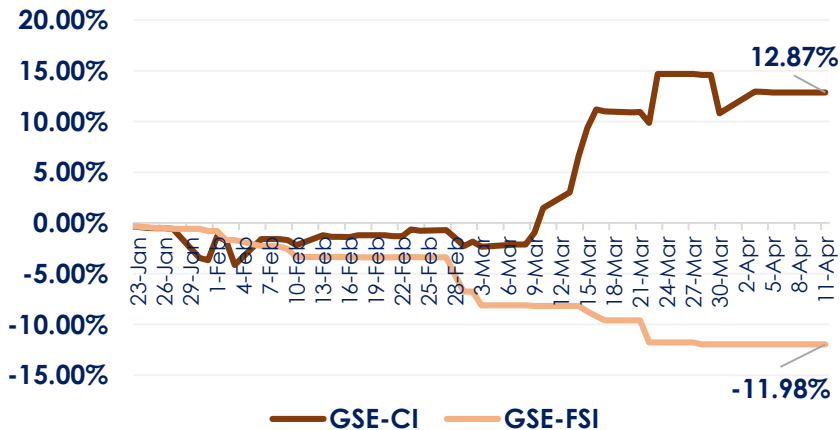
#### SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,758.42	2,758.42
YTD (GSE-CI)	12.87%	12.87%
GSE-FINANCIAL STOCK INDEX	1,806.67	1,806.67
YTD (GSE-FSI)	-11.98%	-11.98%
MARKET CAP. (GH¢ MN)	67,955.22	67,955.22
VOLUME TRADED	55,115	106,743
CHANGE	-48.37%	
VALUE TRADED (GH¢)	95,253.67	182,746.42
CHANGE	-47.88%	

Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	14,661.00	2,199.15
FML	12,278.00	13,014.68
MTNGH	10,700.00	13,482.00
TOTAL	8,008.00	51,171.12
GOIL	6,200.00	10,168.00



53.72%

#### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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#### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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