



GHANA STOCK EXCHANGE



Distribution stocks lead price action to push Composite Index to 7,196.64, YTD return at 47.21%.

The GSE Composite Index closed the day unchanged at 7,196.64 points with its year-to-date return at 47.21%. The GSE Financial Stock Index also jumped to 3,477.24 points with a 46.05% YTD return.

Total market capitalization remained at GH¢1.47 billion. Market activity fell again today as 409,119 shares were traded, representing an 88.13% day-on-day drop. These trades had a total value of GH¢4,403,522.47.

GCB, GOIL, TOTAL and GLD each recorded gains to close at GH¢12.12, GH¢2.33, GH¢31.97 and GH¢407.92 respectively.

MTNGH enjoyed the lion's share of today's trading activity, trading 311,275 shares with a total value of GH¢1,151,717.50. Following it were SIC, ETI, CAL and GLD in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	12.12	1.10	57.14
GOIL	2.33	0.02	51.97
TOTAL	31.97	0.01	143.37
GLD	407.92	7.22	1.33

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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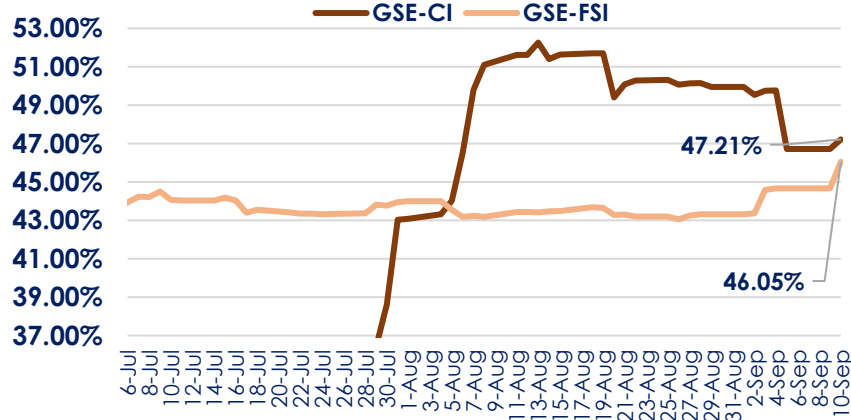
SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,196.64	7,172.44
YTD (GSE-CI)	47.21%	46.72%
GSE-FINANCIAL STOCK INDEX	3,477.24	3,444.30
YTD (GSE-FSI)	46.05%	44.67%
MARKET CAP. (GH¢ MN)	147,976.07	147,651.07
VOLUME TRADED	409,119	3,446,051
CHANGE		-88.13%
VALUE TRADED (GH¢)	4,403,522.47	13,488,097.17
CHANGE		-67.35%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	311,275	1,151,717.50
SIC	38,922	40,868.10
ETI	27,691	21,322.07
CAL	11,929	6,083.79
GLD	7,608	3,103,447.86



70.48%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025
SCBPREF	Interim	GHS0.0512	30 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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