



DAILY EQUITY MARKET REPORT

10TH JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH and EGH gains push GSE-CI up by 3.16 points to 6,414.88 points; YTD return at 31.22%.

The GSE Composite Index advanced by 3.16 points to read 6,414.88 points with its Year-To-Date return (YTD) reading 31.22%, while the Financial Stock Index fell by 10.52 points to close at 3,429.87 points with a 44.06% YTD return.

The overall market capitalization was up by GHS 39.26 million to GHS139.38 billion. Market activity dropped today, as a total of 399,073 shares were traded, representing a 78.38% fall compared to the previous day. This culminated in a total trade value of GHS3,040,330.66. EGH and MTNGH recorded gains to close at GH¢8.74 and GH¢3.00 respectively while GCB fell to GH¢9.50.

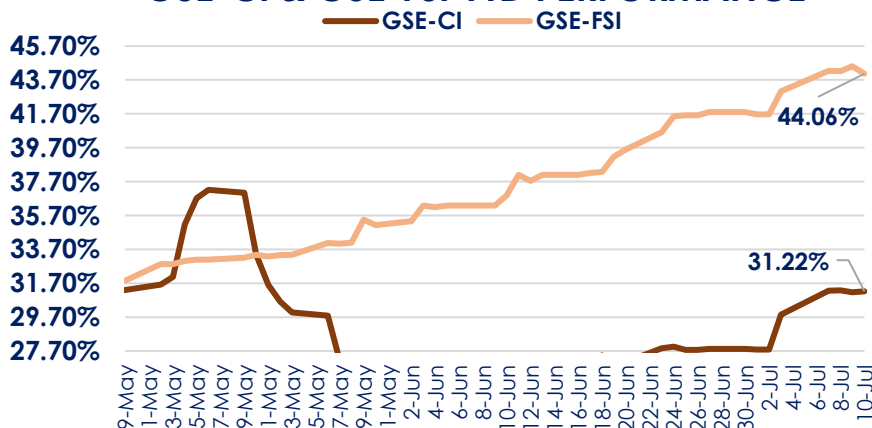
GCB topped the day's trade activity chart, exchanging 214,090 shares, valued at GH¢2,035,116.60. MTNGH, EGH, CAL and ACCESS completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,414.88	6,411.72
YTD (GSE-CI)	31.22%	31.16%
GSE-FINANCIAL STOCK INDEX	3,429.87	3,440.39
YTD (GSE-FSI)	44.06%	44.51%
MARKET CAP. (GH¢ MN)	139,377.69	139,338.43
VOLUME TRADED	399,073	1,845,988
CHANGE		-78.38%
VALUE TRADED (GH¢)	3,040,330.66	5,357,702.57
CHANGE		-43.25%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



📈 GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
EGH	8.74	0.04	34.46
MTNGH	3.00	0.01	20.00

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GCB	9.50	-0.40	49.14

TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GCB	214,090	2,035,116.60
MTNGH	103,450	310,642.23
EGH	34,134	298,331.16
CAL	15,124	8,318.20
ACCESS	13,500	221,300.00



66.94%

SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GH1.6704	31 ST JULY, 2025

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