DAILY EQUITY MARKET REPORT

10TH JUNE 2025

GHANA STOCK EXCHANGE

SGSE

HIGHLIGHTS: MTNGH gain pushes GSE-CI up 31.6 points to close at 3,259.24 points with its YTD return at 36.90%.

The GSE Composite Index advanced by 31.6 points to close at 6,036.32 points with its Year-To-Date return (YTD) reading 23.48%, while the Financial Stock Index also recorded gained 14.42 points to close at 3,259.24 points with a 36.90% YTD return.

The overall market capitalization advanced by GHS420.50 million to close at GHS134.52 billion. Market activity picked today after the weeks slow start, as a total of 294,897 shares were traded, representing a 7654.33% jump over the previous day. This culminated in a total trade value of GH\$1,974,343.40. GLD led the day's gainers, to close higher at GH¢364.70.

MTNGH topped the day's trade activity chart, exchanging 198,318 shares valued at GH¢560,101.80 Other stocks in the top 5 trade activity pile were ETI, CAL, SOGEGH and SIC in order of highest to least volume traded.

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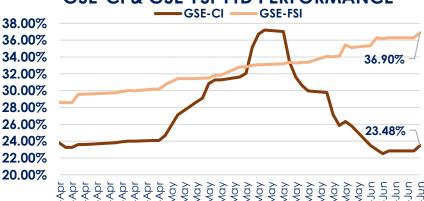
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.83	0.02	13.20
SOGEGH	1.98	0.18	32.00
GLD	364.70	9.70	-6.61

DECLINER

TICKER PRICE(GHØ) CHANGE(GHØ) YTD(%)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,036.32	6,004.72
YTD (GSE-CI)	23.48%	22.83%
GSE-FINANCIAL STOCK INDEX	3,259.24	3,244.82
YTD (GSE-FSI)	36.90%	36.29%
MARKET CAP. (GH¢ MN)	134,522.48	134,101.98
VOLUME TRADED	294,897	3,803
CHANGE	7654.33%	
VALUE TRADED (GH¢)	1,974,343.40	792,557.37
CHANGE	149.11%	
Source: Ghana Stock Exchange, SBI, Research		

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	198,318	560,101.80	_
ETI	71,192	60,628.15	
CAL	9,104	5,007.20	Newsold
SOGEGH	5,003	9,905.94	65.96%
SIC	3,600	3,744.00	

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 [™] JULY, 2025
FML	Final	GHS0.08	11 [™] JULY, 2025
CLYD	Final	GHS0.032	18 [™] JULY, 2025
EGH	Final	GHS0.34	27 [™] JUNE, 2025
GOIL	Final	GHS0.056	12 [™] SEPT., 2025
EGL	Final	GHS0.126	27 TH AUG., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com