

**GHANA STOCK EXCHANGE** **Market Indices Rally as Financial Stocks Surge, Pushing Financial Stocks Index YTD Return to 105.26%.**

The market closed higher, with benchmark indices benefiting from sustained investor activity and modest price advances across several counters.

The market extended its rally as benchmark indices recorded broad-based gains. The Composite Index climbed 598.32 points, increasing its year-to-date return to 73.15%, while the GSE Financial Stocks Index gained 252.74 points, pushing its year-to-date performance to 105.25%.

Market sentiment remained positive at the close, supported by targeted buying across select equities. SCB and SIC led the gainers, appreciating by GH¢6.28 and GH¢0.54 to end the session at GH¢69.14 and GH¢5.98 respectively. Other stocks that recorded gains included DASPHERMA, ETI, RBGH, GOIL, and MTNGH. SOGEGH, however, was the only decliner, easing by GH¢0.01 to close at GH¢11.37.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
DASPHERMA	0.41	0.03	7.89
ETI	1.91	0.17	148.05
GOIL	6.60	0.21	122.97
MTNGH	6.33	0.39	50.71
RBGH	3.26	0.29	150.77
SCB	69.14	6.28	136.62
SIC	5.98	0.54	398.33

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
SOGEGH	11.37	-0.02	153.23

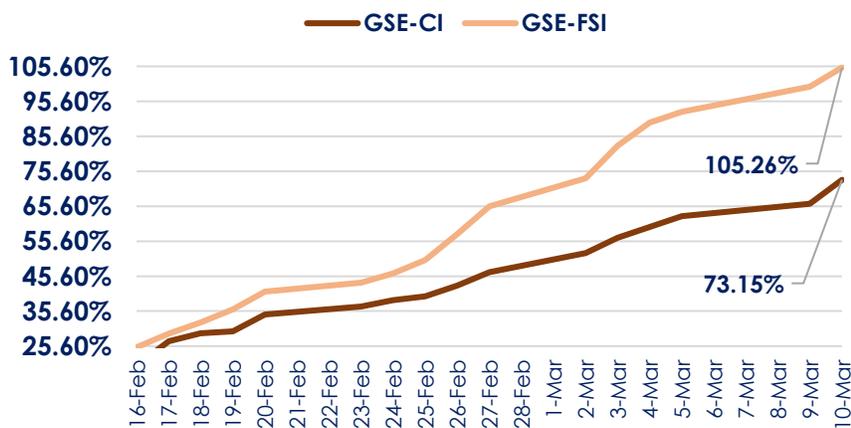
SUMMARY: FEBRUARY 2026 MARKET ACTIVITIES

The GSE Composite Index was up by 3,862.69 points m/m in February 2026 (returning 46.74% YTD, compared to 15.78% for the same period last year). The GSE financial stock index gained 2,760.46 points to place its YTD gain at 65.54%. Volumes traded increased by 20.40% while total turnover also went up by 40.22% m/m. Top price gainers for the month were SIC (225.00%), ACCESS (137.82%), SOGEGH (120.81%) and EGL (111.30%). No price decline was recorded over the month.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	15,185.49	14,587.17
YTD (GSE-CI)	73.15%	66.33%
GSE-FINANCIAL STOCK INDEX	9,538.68	9,285.94
YTD (GSE-FSI)	105.26%	99.82%
MARKET CAP. (GH¢ MN)	277,972.63	267,449.35
VOLUME TRADED	2,503,371	2,291,013
CHANGE		9.27%
VALUE TRADED (GH¢)	24,014,498.26	17,656,160.21
CHANGE		36.01%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TRADED EQUITIES**

TICKER	VALUE(GH¢)	VOLUME
GCB	8,051,212.00	154,831
MTNGH	7,509,411.87	1,187,562
GOIL	4,990,454.97	756,136
ACCESS	988,348.24	21,191
EGH	815,499.00	14,307

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
AGA	Q4:2025	\$1.73	March 27, 2026
MTNGH	FY 2025	GHS0.40	April 10, 2026

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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