



DAILY EQUITY MARKET REPORT

9TH OCTOBER 2025

GHANA STOCK EXCHANGE



CAL extends rally as GSE-CI advances by 13.04 points to close at 8,497.43; YTD return at 73.82%.

The GSE Composite Index closed higher at 8,497.43 points with its year-to-date return at 73.82%. The GSE Financial Stock Index also climbed to 3,946.29 points with a 65.76% YTD return.

Total market capitalization closed higher at GH¢166.89 billion. 3,273,970 shares were traded representing a 115.13% day-on-day rise. These trades had a total value of GH¢16,289,746.23. GGBL and GCB led the gainers today to close at GH¢6.01 and GH¢15.53 respectively. MTNGH and TOTAL dipped to close at GH¢4.51 and GH¢40.60 respectively.

MTNGH was the most traded counter on the day, trading 2,744,134 shares with a total value of GH¢12,377,562.01. Following it were GCB, SOGEGH, IIL and RBGH in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.78	0.03	122.86
GCB	15.53	0.35	143.80
GGBL	6.01	0.54	9.27
SOGEGH	2.09	0.01	39.33

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	4.51	-0.01	80.40
TOTAL	40.60	-0.05	209.45

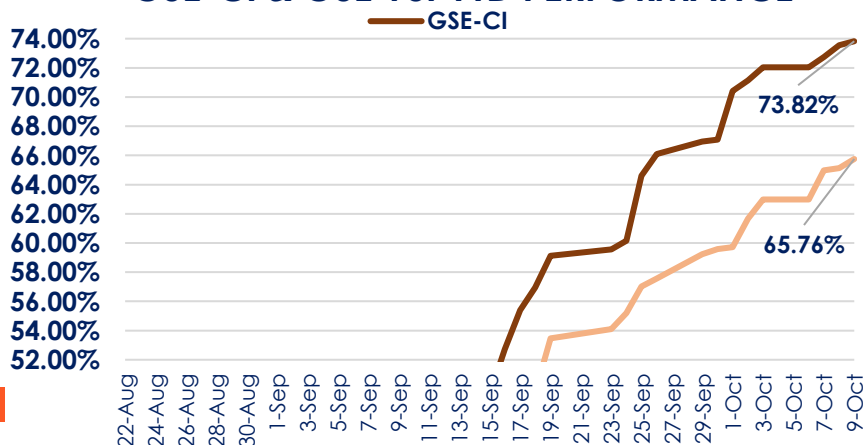
SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,497.43	8,484.39
YTD (GSE-CI)	73.82%	73.56%
GSE-FINANCIAL STOCK INDEX	3,946.29	3,931.17
YTD (GSE-FSI)	65.76%	65.12%
MARKET CAP. (GH¢ MN)	166,893.68	166,731.80
VOLUME TRADED	3,273,970	1,521,843
CHANGE	115.13%	
VALUE TRADED (GH¢)	16,289,746.23	19,212,850.96
CHANGE	-15.21%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	2,744,134	12,377,562.01
GCB	201,822	3,134,290.66
SOGEGH	116,107	242,663.63
IIL	70,000	3,500.00
RBGH	61,789	74,146.80

75.98%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30 TH DEC., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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