



DAILY EQUITY MARKET REPORT

9TH SEPTEMBER 2025

GHANA STOCK EXCHANGE



GSE Composite Index extends its stay at 7,172.44, YTD return at 46.72%.

The GSE Composite Index closed the day unchanged at 7,172.44 points with its year-to-date return at 46.72%. The GSE Financial Stock Index also recorded no change to close at 3,444.30 points with a 44.67% YTD return.

Total market capitalization remained at GH¢1.47 billion. Activity on the market was lower today, with 3,446,051 shares being traded, representing a 21.94% day-on-day drop. These trades had a total value of GH¢13,488,097.17.

GLD declined to GH¢400.70 as the sole price mover on the day.

MTNGH enjoyed the lion's share of today's trading activity, trading 3,358,116 shares with a total value of GH¢12,425,089.33. Following it were SOGEGH, SIC, CAL and ETI in that order.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	400.70	-15.30	2.61

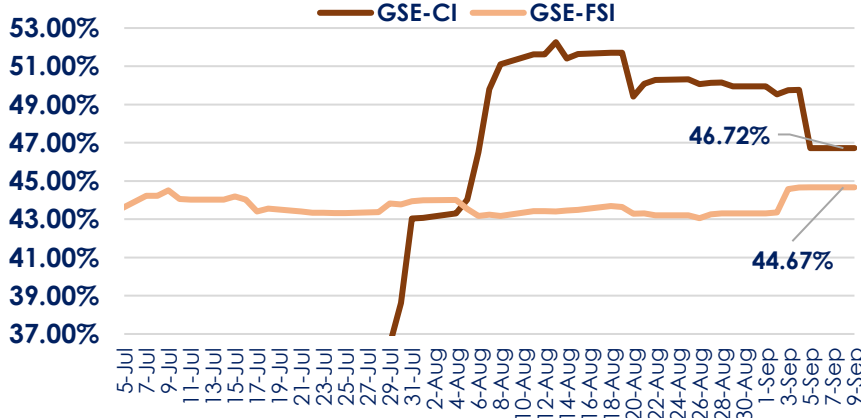
SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,172.44	7,172.44
YTD (GSE-CI)	46.72%	46.72%
GSE-FINANCIAL STOCK INDEX	3,444.30	3,444.30
YTD (GSE-FSI)	44.67%	44.67%
MARKET CAP. (GH¢ MN)	147,651.07	147,703.09
VOLUME TRADED	3,446,051	4,414,795
CHANGE		-21.94%
VALUE TRADED (GH¢)	13,488,097.17	15,794,645.19
CHANGE		-14.60%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
MTNGH	3,358,116	12,425,089.33
SOGEGH	31,052	62,104.00
SIC	21,596	22,675.80
CAL	19,936	10,167.36
ETI	8,859	6,821.43

**92.12%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025
SCBPREF	Interim	GHS0.0512	30 TH SEPT., 2025

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