



## DAILY EQUITY MARKET REPORT

9TH JULY 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI dips by 5.86 points to 6,411.72 points; YTD return at 31.16%.**

The GSE Composite Index was down 5.86 points to read 6,411.72 points with its Year-To-Date return (YTD) reading 31.16%, while the Financial Stock Index advanced by 6.74 points to close at 3,440.39 points with a 44.51% YTD return.

The overall market capitalization fell by GHS 72.72 million to GHS139.34 billion. Market activity jumped today, as a total of 1,845,988 shares were traded, representing a 1058.46% fall compared to the previous day. This culminated in a total trade value of GHS5,357,702.57. RGBH was up GH¢0.07 to GH¢0.79 while MTNGH fell GH¢0.01 to GH¢0.79.

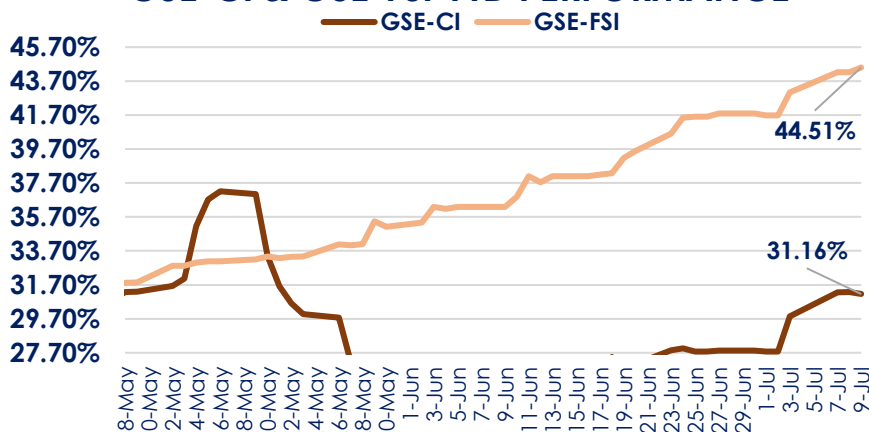
MTNGH topped the day's trade activity chart, exchanging 1,679,403 shares, valued at GH¢5,022,631.12. CAL, GCB, SIC and ETI completed the top 5 traded stocks pile in order of highest to least volume traded.

#### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,411.72	6,417.58
<b>YTD (GSE-CI)</b>	31.16%	31.28%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,440.39	3,433.65
<b>YTD (GSE-FSI)</b>	44.51%	44.22%
<b>MARKET CAP. (GH¢ MN)</b>	139,338.43	139,411.15
<b>VOLUME TRADED</b>	1,845,988	159,348
<b>CHANGE</b>	1058.46%	
<b>VALUE TRADED (GH¢)</b>	5,357,702.57	2,778,793.80
<b>CHANGE</b>	92.81%	

Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>RGBH</b>	0.79	0.07	19.70

#### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	2.99	-0.01	19.60

#### TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	1,679,403	5,022,631.12
<b>CAL</b>	101,951	56,073.05
<b>GCB</b>	19,733	195,356.70
<b>SIC</b>	19,187	21,873.18
<b>ETI</b>	14,839	12,613.15



**93.75%**

#### SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

#### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>BOPP</b>	Final	GHS0.9085	10 <sup>TH</sup> JULY, 2025
<b>FML</b>	Final	GHS0.08	11 <sup>TH</sup> JULY, 2025
<b>CLYD</b>	Final	GHS0.032	18 <sup>TH</sup> JULY, 2025
<b>GOIL</b>	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
<b>EGL</b>	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
<b>SOGEGH</b>	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
<b>SCB</b>	Final	GH1.6704	31 <sup>ST</sup> JULY, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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