



## DAILY EQUITY MARKET REPORT

9<sup>TH</sup> MAY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI remains unchanged to close trading at 2,710.06 points; returns 10.89% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange saw no change, to close at 2,710.06 points, representing an 10.89% YTD change, while the GSE Financial Stocks Index also remained constant, to close the day at 1,722.74 points, representing a YTD return of -16.07%.

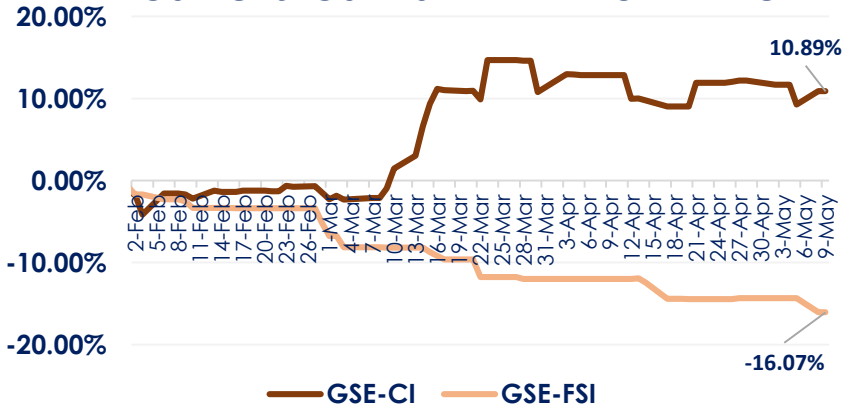
There were no gainers nor decliners on the day and as a result Market Capitalization remained unchanged to end the day at GH¢67.95 billion.

Market activity continued to be on the rise with an increase of 8.26% in volume traded while value traded rose by 57.36%. Total shares traded were 4,925,835 valued at GH¢10,865,643.06, across seventeen (17) equities. Guinness Ghana Breweries PLC. (GGBL) topped the trading chart with 2,815,067 shares valued at GH¢4,222,600.50 representing 38.86% of the total value traded. This was followed by GCB Bank PLC. (GCB) trading 2,067,120 shares, valued at GH¢6,594,112.80, representing 60.69% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,710.06	2,710.06
<b>YTD (GSE-CI)</b>	10.89%	10.89%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,722.74	1,722.74
<b>YTD (GSE-FSI)</b>	-16.07%	-16.07%
<b>MARKET CAP. (GH¢ MN)</b>	67,950.76	67,950.76
<b>VOLUME TRADED</b>	4,925,835	4,549,942
<b>CHANGE</b>	8.26%	
<b>VALUE TRADED (GH¢)</b>	10,865,643.06	6,904,764.83
<b>CHANGE</b>	57.36%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.42
<b>PRICE CHANGE (YTD)</b>	59.75%
<b>MARKET CAP. (GH¢)</b>	GH¢718.23 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,456
<b>VALUE TRADED (YTD)</b>	GH¢ 1,196,531.38

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>GGBL</b>	2,815,067	4,222,600.50
<b>GCB</b>	2,067,120	6,594,112.80
<b>SOGEH</b>	18,879	11,704.98
<b>MTNGH</b>	15,369	19,211.25
<b>FML</b>	6,000	6,360.00



### SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

### ▲ GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

### ▼ DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)