# DAILY EQUITY MARKET REPORT

# 9<sup>TH</sup> MARCH, 2023

## GHANA STOCK EXCHANGE

# $\times GSE$

# HIGHLIGHTS: GSE-CI gained 28.85 points to close trading at 2420.65 points; returns -0.95% YTD.

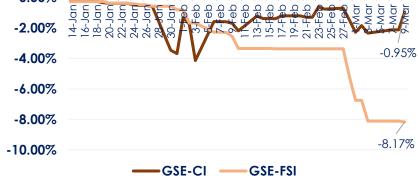
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 28.85 points to close at 2,420.65 points representing a -0.95% YTD change, while the GSE Financial Stocks Index dropped 1.08 points to close the day at 1,884.87 points, representing a YTD return of -8.17%.

Scancom PLC (MTNGH) gained GHg0.02 while Total Energies Marketing Ghana Plc. (TOTAL) lost GHg0.01 to close at GHg0.95 and GHg6.05 per share respectively. However, CAL Bank PLC. (CAL) declined GHØ0.01 to end the day at GHØ0.50. Market Capitalization rose by GH¢301.07 million, to end the trading day at GH¢64.38 billion, representing YTD change of -0.20%.

37,915 shares valued at GH¢ 56,742.51, traded across sixteen (16) counters. The total volume traded dipped by 46.93%, while the total value traded also fell by 48.51% compared to the previous trading session. Transactions in CAL Bank PLC. (CAL) topped the trading chart, with 21,829 shares valued at GH¢10,914.50 representing 19.24% of the total value traded. This was followed by Scancom PLC (MTNGH) which traded 6,628 shares valued at GHø6,298.11, representing 11.10% of the total traded value.

#### **CURRENT PREVIOUS** MARKET DATA 2,391.80 **GSE-COMPOSITE INDEX** 2,420,65 YTD (GSE-CI) -0.95% -2.13% **GSE-FINANCIAL STOCK INDEX** 1.885.95 1,884,87 YTD (GSE-FSI) -8.17% -8.12% MARKET CAP. (GH¢ MN) 64,377,62 64,076,54 **VOLUME TRADED** 37.915 71,450 CHANGE -46.93% VALUE TRADED (GH¢) 56,742.51 110.211.37 **CHANGE** -48.51% Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTDPERFORMANCE 0.00%



#### STOCK UNDER REVIEW

STOCK DATA	CK DATA BENSO OIL PALM	
SHARE PRICE	GH¢ 9.65	
PRICE CHANGE (YTD)	26.14%	
MARKET CAP. (GH¢)	GH¢ 335,820,000	
DIVIDEND YIELD	11.01%	
<b>EARNINGS PER SHARE</b>	GH¢ 4.6154	
AVG. DAILY VOLUMES	390	
VALUE TRADED (YTD)	GH¢ 159,592	

#### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	21,829	10,914.50
MTNGH	6,628	6,298.11
TOTAL	5,836	35,307.80
SIC	1,069	331.39
PBC	1,000	20



### **SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES**

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

#### GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	0.95	0.02	7.95%
TOTAL	6.05	0.55	51.25%

#### **№** DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.50	-0.01	-23.08%

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