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(Member of the Ghana Stock Exchange)

9TH FEBRUARY, 2023**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI drops 2.58 points to close trading at 2,402.51 points; returns -1.69% YTD.**

The GSE Composite Index at the end of the fourth trading day of the week, declined by 2.58 points to close at 2,402.51, bringing its YTD return to -1.69%.

The GSE Financial Stocks Index also declined by 5.44 points and closed at 1,999.91 points, bringing its YTD return to -2.57%.

Total Energies Marketing Ghana Plc. (TOTAL) gained GH¢0.04 to close at GH¢4.10 per share while the trading day saw a decliner in CAL, which lost GH¢0.05 to close at GH¢0.51 per share. Market Capitalization for the day declined by 0.04%, to end the day at GH¢64.23 billion.

The total volume traded was down 93.32% to 33,727 shares, traded across fourteen (14) counters. The total value traded was also down 97.80% totaling GH¢38,720.26. Transactions in Scancom PLC (MTNGH) topped the trading chart trading 13,812 shares valued at GH¢12,154.56. This was followed by Cal Bank PLC (CAL), trading 12,052 shares valued at GH¢6,396.47.

EQUITY UNDER REVIEW: Scancom PLC (MTN)

Share Price	GH¢0.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	41,693
Value Traded (YtD)	GH¢934,592

SUMMARY OF JANUARY 2023 MARKET ACTIVITIES

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year respectively. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,402.51	2,405.09	-2.58pts
YTD (GSE-CI)	-1.69%	-1.59%	6.29%
GSE-Financial Stocks Index	1,999.91	2,005.35	-5.44pts
YTD (GSE-FSI)	-2.57%	-2.30%	11.74%
Market Cap. (GH¢ MN)	64,229.54	64,256.40	-26.86
Volume Traded	33,727	504,823	-93.32%
Value Traded (GH¢)	38,720.26	1,757,083.99	-97.80%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	13,812	12,154.56
CAL	12,052	6,396.47
UNIL	5,791	11,929.46
TOTAL	1,000	4,100.00
GOIL	544	919.36

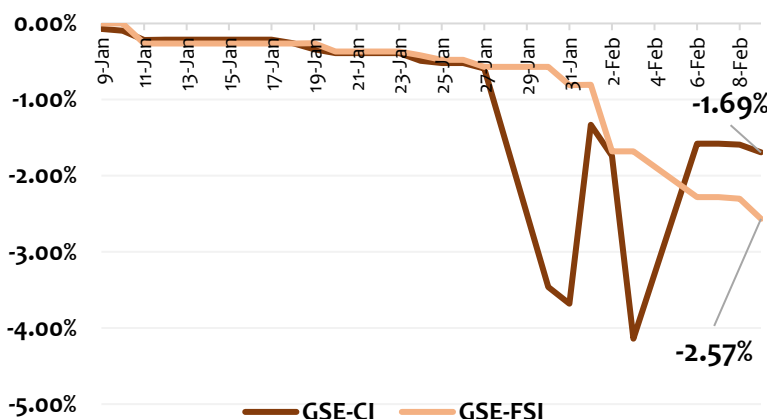
**45.75%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2023	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	February 2023	33.25%	32.72%

Source: GSS, BOG, GBA

GAINER AND DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TOTAL	4.10	4.06	0.04	0.00%
CAL	0.51	0.56	-0.05	-37.04%

GSE-CI & GSE-FSI YTD PERFORMANCE

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