



DAILY EQUITY MARKET REPORT

8TH OCTOBER 2025

GHANA STOCK EXCHANGE



Local bourse sustains the week's bullish run to close higher at 8,484.39; YTD return at 73.56%.

The GSE Composite Index advanced to 8,484.39 points with its year-to-date return at 73.56%. The GSE Financial Stock Index also climbed to 3,931.17 points with a 65.12% YTD return.

Total market capitalization closed higher at GH¢166.73 billion. 1,521,843 shares were traded representing an 84.63% day-on-day drop. These trades had a total value of GH¢19,212,850.96. BOPP and FML led the gainers today to close at GH¢38.06 and GH¢5.99 respectively. UNIL and GLD dipped to close at GH¢19.80 and GH¢482.09 respectively.

GCB was the most traded counter on the day, trading 1,127,005 shares with a total value of GH¢17,112,956.12. Following it were MTNGH, CAL, FML and ETI in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
BOPP	38.06	0.25	50.67
CAL	0.75	0.02	114.29
FML	5.99	0.54	61.89
GCB	15.18	0.03	138.30
TOTAL	40.65	3.69	209.83

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
UNIL	19.80	-0.19	1.54
GLD	482.09	-7.72	23.45

SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES

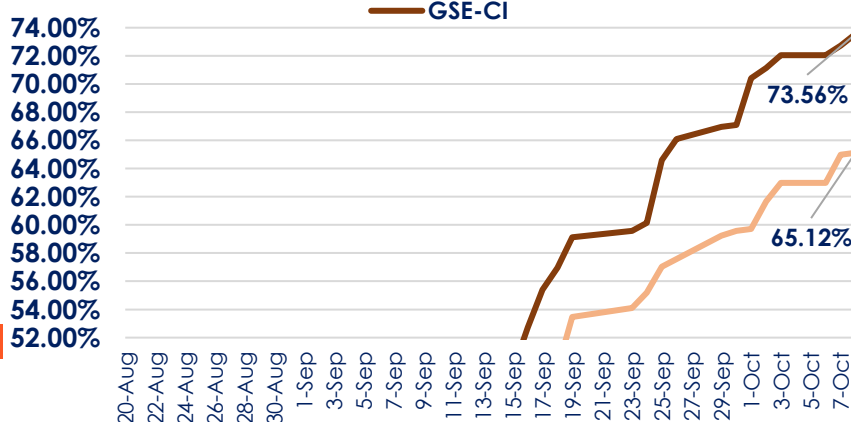
The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,484.39	8,443.88
YTD (GSE-CI)	73.56%	72.73%
GSE-FINANCIAL STOCK INDEX	3,931.17	3,927.72
YTD (GSE-FSI)	65.12%	64.98%
MARKET CAP. (GH¢ MN)	166,731.80	166,255.12
VOLUME TRADED	1,521,843	9,900,858
CHANGE	-84.63%	
VALUE TRADED (GH¢)	19,212,850.96	46,064,917.13
CHANGE	-58.29%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
GCB	1,127,005	17,112,956.12
MTNGH	304,880	1,378,057.60
CAL	30,401	22,792.75
FML	19,685	117,911.53
ETI	12,480	11,481.60



89.07%

UPCOMING DIVIDENDS

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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