



## DAILY EQUITY MARKET REPORT

8TH JULY 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GOIL sustains recent price gain momentum as GSE-CI inches up 1.13 points to 6,417.58 points; YTD return at 31.28%.**

The GSE Composite Index was up 1.13 points to read 6,417.58 points with its Year-To-Date return (YTD) reading 31.28%, while the Financial Stock Index was down 0.19 point to close at 3,433.65 points with a 44.22% YTD return.

The overall market capitalization climbed GHS 5.22 million to GHS139.41 billion. Market activity dropped today, as a total of 159,348 shares were traded, representing a 80.44% fall compared to the previous day. This culminated in a total trade value of GHS2,778,793.80. GOIL was up GH¢0.04 to GH¢2.05 while ACCESS and GLD were down to GH¢16.39 and GH¢352.32.

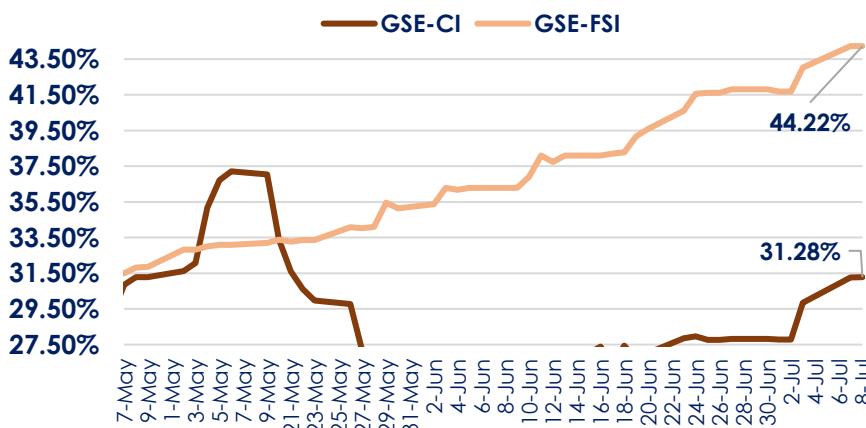
MTNGH topped the day's trade activity chart, exchanging 90,648 shares, valued at GH¢272,044.00. SIC, CAL, ACCESS and GLD completed the top 5 traded stocks pile in order of highest to least volume traded.

### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,417.58	6,416.45
<b>YTD (GSE-CI)</b>	31.28%	31.26%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,433.65	3,433.84
<b>YTD (GSE-FSI)</b>	44.22%	44.23%
<b>MARKET CAP. (GH¢ MN)</b>	139,411.15	139,405.52
<b>VOLUME TRADED</b>	159,348	814,668
<b>CHANGE</b>		-99.67%
<b>VALUE TRADED (GH¢)</b>	2,778,793.80	1,592,849.46
<b>CHANGE</b>		-99.88%

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### 📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>GOIL</b>	2.05	0.04	34.87

### 📉 DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>GLD</b>	352.32	-2.44	-9.78
<b>ACCESS</b>	16.39	-0.01	215.19

### TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	90,648	272,044.00
<b>SIC</b>	15,906	18,132.84
<b>CAL</b>	14,967	8,231.85
<b>ACCESS</b>	12,952	212,304.64
<b>GLD</b>	5,717	2,014,227.02



**72.49%**

### SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>BOPP</b>	Final	GHS0.9085	10 <sup>TH</sup> JULY, 2025
<b>FML</b>	Final	GHS0.08	11 <sup>TH</sup> JULY, 2025
<b>CLYD</b>	Final	GHS0.032	18 <sup>TH</sup> JULY, 2025
<b>GOIL</b>	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
<b>EGL</b>	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
<b>SOGEGH</b>	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
<b>SCB</b>	Final	GH1.6704	31 <sup>ST</sup> JULY, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.