



## DAILY EQUITY MARKET REPORT

8<sup>TH</sup> MAY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI opens the week with a 39.26 point gain to close trading at 2,710.06 points; returns 10.89% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 39.26 points, to close at 2,710.06 points, representing an 10.89% YTD change, while the GSE Financial Stocks Index lost 35.54 points, to close the day at 1,722.74 points, representing a YTD return of -16.07%.

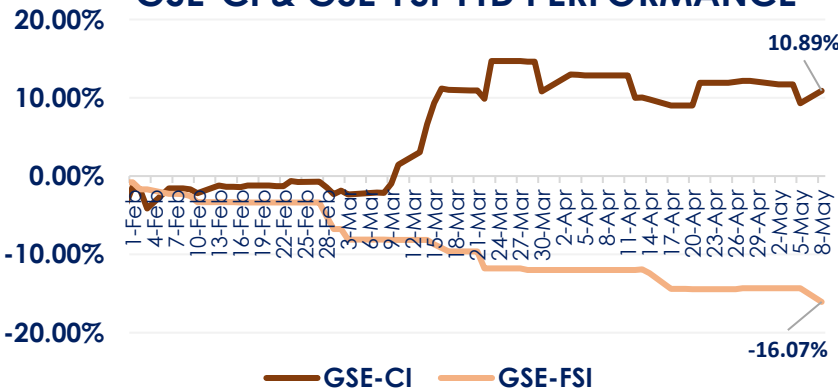
Scancom PLC. (MTNGH) gained GH¢0.05 to close at GH¢1.25. However, GCB Bank PLC. (GCB) shed off GH¢0.01 while Standard Chartered Bank Gh. PLC (SCB) also lost GH¢1.50 to end the day at GH¢3.19 and GH¢13.90 respectively. Market Capitalization climbed GH¢409.74 million, ending the day at GH¢67.95 billion.

There was an uptick in market activity with a 211.01% jump in volume traded and while value traded rose by 294.34%. Total shares traded were 4,549,942 valued at GH¢ 6,904,764.83, across twenty-one (21) equities. Scancom PLC.(MTNGH) topped the trading chart with 2,992,356 shares valued at GH¢3,740,090.20 representing 54.17% of the total value traded. This was followed Guinness Ghana Breweries PLC.(GGBL) trading 1,010,305 shares, valued at GH¢1,515,457.50, representing 21.95% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,710.06	2,670.80
<b>YTD (GSE-CI)</b>	10.89%	9.28%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,722.74	1,758.28
<b>YTD (GSE-FSI)</b>	-16.07%	-14.34%
<b>MARKET CAP. (GH¢ MN)</b>	67,950.76	67,541.02
<b>VOLUME TRADED</b>	4,549,942	1,462,976
<b>CHANGE</b>	211.01%	
<b>VALUE TRADED (GH¢)</b>	6,904,764.83	1,750,956.17
<b>CHANGE</b>	294.34%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.42
<b>PRICE CHANGE (YTD)</b>	59.75%
<b>MARKET CAP. (GH¢)</b>	GH¢718.23 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,483
<b>VALUE TRADED (YTD)</b>	GH¢ 1,194,403.05

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	2,992,356	3,740,090.20
<b>GGBL</b>	1,010,305	1,515,457.50
<b>GCB</b>	501,903	1,601,089.60
<b>SOGEGH</b>	28,842	17,882.04
<b>ETI</b>	6,397	959.55



54.17%

### SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

### 📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	1.25	0.05	42.05%

### 📉 DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>GCB</b>	3.19	-0.01	-19.24%
<b>SCB</b>	13.90	-1.50	-31.05%