

🗙 GSE

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(Member of the Ghana Stock Exchange)

# DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI opens the week with a 39.26 point gain to close trading at 2,710.06 points; returns 10.89% YTD.

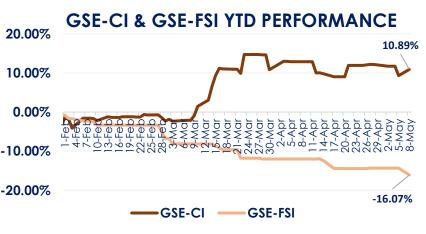
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 39.26 points, to close at 2,710.06 points, representing an 10.89% YTD change, while the GSE Financial Stocks Index lost 35.54 points, to close the day at 1,722.74 points, representing a YTD return of -16.07%.

Scancom PLC. (MTNGH) gained GH¢0.05 to close at GH¢1.25. However, GCB Bank PLC. (GCB) shed off GH¢0.01 while Standard Chartered Bank Gh. PLC (SCB) also lost GH¢1.50 to end the day at GH¢3.19 and GH¢13.90 respectively. Market Capitalization climbed GH¢409.74 million, ending the day at GH¢67.95 billion.

There was an uptick in market activity with a 211.01% jump in volume traded and while value traded rose by 294.34%. Total **0.00%** shares traded were 4,549,942 valued at GH¢ 6,904,764.83, across twenty-one (21) equities. Scancom PLC.(MTNGH) -10.00% topped the trading chart with 2,992,356 shares valued at GH¢3,740,090.20 representing 54.17% of the total value traded. -20.00% This was followed Guinness Ghana Breweries PLC.(GGBL) trading 1,010,305 shares, valued at GH¢1,515,457.50, representing 21.95% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,710.06	2,670.80
YTD (GSE-CI)	10.89%	9.28%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,722.74	1,758.28
YTD (GSE-FSI)	-16.07%	-14.34%
MARKET CAP. (GH¢ MN)	67,950.76	67,541.02
VOLUME TRADED	4,549,942	1,462,976
CHANGE	211.01%	
VALUE TRADED (GH¢)	6,904,764.83	1,750,956.17
CHANGE	294.34%	
Source: Chang Stock Exchange SBL Research		

Source: Ghana Stock Exchange, SBL Research



STOCK UN	DER REVIEW	TC	OP TRADED E	QUITIES	
STOCK DATA	TOTAL	TICKER	VOLUME	VALUE (GH¢)	
SHARE PRICE	GH¢6.42	MTNGH	2,992,356	3,740,090.20	
PRICE CHANGE (YTD)	59.75%	GGBL	1,010,305	1,515,457.50	
MARKET CAP. (GH¢)	GH¢718.23 Million	GCB	501,903	1,601,089.60	<
DIVIDEND YIELD	-	SOGEGH	28,842	17,882.04	
EARNINGS PER SHARE	GH¢1.4674	ETI	6,397	959.55	54
AVG. DAILY VOLUMES	2,483				
VALUE TRADED (YTD)	GH¢ 1,194,403.05				

#### SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

<b>GAINER</b>					
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)		
MTNGH	1.25	0.05	42.05%		
	-				

### DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GCB	3.19	-0.01	-19.24%
SCB	13.90	-1.50	-31.05%

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## 8<sup>TH</sup> MAY, 2023