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(Member of the Ghana Stock Exchange)

# DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI opens the week with a 39.26 point gain to close trading at 2,710.06 points; returns 10.89% YTD.

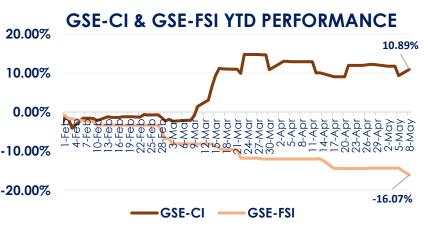
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 39.26 points, to close at 2,710.06 points, representing an 10.89% YTD change, while the GSE Financial Stocks Index lost 35.54 points, to close the day at 1,722.74 points, representing a YTD return of -16.07%.

Scancom PLC. (MTNGH) gained GH¢0.05 to close at GH¢1.25. However, GCB Bank PLC. (GCB) shed off GH¢0.01 while Standard Chartered Bank Gh. PLC (SCB) also lost GH¢1.50 to end the day at GH¢3.19 and GH¢13.90 respectively. Market Capitalization climbed GH¢409.74 million, ending the day at GH¢67.95 billion.

There was an uptick in market activity with a 211.01% jump in volume traded and while value traded rose by 294.34%. Total **0.00%** shares traded were 4,549,942 valued at GH¢ 6,904,764.83, across twenty-one (21) equities. Scancom PLC.(MTNGH) -10.00% topped the trading chart with 2,992,356 shares valued at GH¢3,740,090.20 representing 54.17% of the total value traded. -20.00% This was followed Guinness Ghana Breweries PLC.(GGBL) trading 1,010,305 shares, valued at GH¢1,515,457.50, representing 21.95% of the total value traded.

| MARKET DATA                               | CURRENT      | PREVIOUS     |
|---|--------------|--------------|
| GSE-COMPOSITE INDEX                       | 2,710.06     | 2,670.80     |
| YTD (GSE-CI)                              | 10.89%       | 9.28%        |
| <b>GSE-FINANCIAL STOCK INDEX</b>          | 1,722.74     | 1,758.28     |
| YTD (GSE-FSI)                             | -16.07%      | -14.34%      |
| MARKET CAP. (GH¢ MN)                      | 67,950.76    | 67,541.02    |
| VOLUME TRADED                             | 4,549,942    | 1,462,976    |
| CHANGE                                    | 211.01%      |              |
| VALUE TRADED (GH¢)                        | 6,904,764.83 | 1,750,956.17 |
| CHANGE                                    | 294.34%      |              |
| Source: Chang Stock Exchange SBL Research |              |              |

Source: Ghana Stock Exchange, SBL Research



| STOCK UN           | DER REVIEW        | TC     | OP TRADED E | QUITIES      |    |
|--------------------|-------------------|--------|-------------|--------------|----|
| STOCK DATA         | TOTAL             | TICKER | VOLUME      | VALUE (GH¢)  |    |
| SHARE PRICE        | GH¢6.42           | MTNGH  | 2,992,356   | 3,740,090.20 |    |
| PRICE CHANGE (YTD) | 59.75%            | GGBL   | 1,010,305   | 1,515,457.50 |    |
| MARKET CAP. (GH¢)  | GH¢718.23 Million | GCB    | 501,903     | 1,601,089.60 | <  |
| DIVIDEND YIELD     | -                 | SOGEGH | 28,842      | 17,882.04    |    |
| EARNINGS PER SHARE | GH¢1.4674         | ETI    | 6,397       | 959.55       | 54 |
| AVG. DAILY VOLUMES | 2,483             |        |             |              |    |
| VALUE TRADED (YTD) | GH¢ 1,194,403.05  |        |             |              |    |

#### SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

| <b>GAINER</b> |             |              |         |  |  |
|---------------|-------------|--------------|---------|--|--|
| TICKER        | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |  |  |
| MTNGH         | 1.25        | 0.05         | 42.05%  |  |  |
|               | -           |              |         |  |  |

### DECLINERS

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
| GCB    | 3.19        | -0.01        | -19.24% |
| SCB    | 13.90       | -1.50        | -31.05% |

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## 8<sup>TH</sup> MAY, 2023