



## DAILY EQUITY MARKET REPORT

8<sup>TH</sup> MARCH, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI lost 0.38 points to close trading at 2391.80 points; returns -2.13% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 0.38 points to close at 2,391.80 points representing a -2.13% YTD change, while the GSE Financial Stocks Index recorded no change to close the day at 1,885.95 points, representing a YTD return of -8.12%.

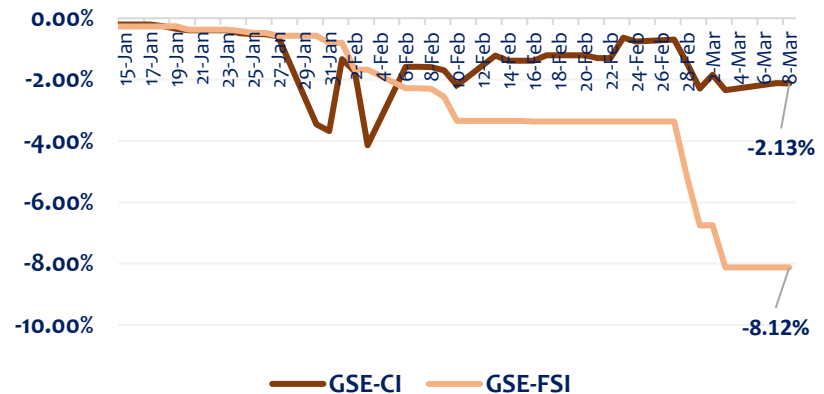
The trading day saw no gainers, while Ghana Oil Company Limited (GOIL) lost GH¢0.01 to close at GH¢1.64. Market Capitalization rose by GH¢3.92 million, to end the trading day at GH¢64.08 billion, representing YTD change of -0.67%.

71,450 shares valued at GH¢110,211.37, traded across seventeen (17) counters. The total volume traded rose by 116.63%, while the total value traded also fell by -151.69% compared to the previous trading session. Transactions in Scancom PLC (MTNGH) topped the trading chart, with 35,724 shares valued at GH¢33,277.78 representing 30.19% of the total value traded. This was followed by Guinness Ghana Breweries PLC (GGBL) which traded 20,489 shares valued at GH¢28,069.93, representing 25.47% of the total traded value.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,391.80	2,392.18
<b>YTD (GSE-CI)</b>	-2.13%	-2.12%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,885.95	1,885.95
<b>YTD (GSE-FSI)</b>	-8.12%	-8.12%
<b>MARKET CAP. (GH¢ MN)</b>	64,076.54	64,080.46
<b>VOLUME TRADED</b>	71,450	32,982
<b>CHANGE</b>	116.63%	
<b>VALUE TRADED (GH¢)</b>	110,211.37	43,787.94
<b>CHANGE</b>	151.69%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
<b>SHARE PRICE</b>	GH¢ 9.65
<b>PRICE CHANGE (YTD)</b>	26.14%
<b>MARKET CAP. (GH¢)</b>	GH¢ 335,820,000
<b>DIVIDEND YIELD</b>	11.01%
<b>EARNINGS PER SHARE</b>	GH¢ 4.6154
<b>AVG. DAILY VOLUMES</b>	398
<b>VALUE TRADED (YTD)</b>	GH¢ 159,592

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	35,724	33,277.78
<b>GGBL</b>	20,489	28,069.93
<b>GOIL</b>	4,815	7,897.60
<b>CAL</b>	3,622	1,847.22
<b>GCB</b>	3,500	11,025.00



**30.19%**

### SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>GOIL</b>	1.64	-0.01	-4.65%