

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

8TH FEBRUARY, 2023**DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI drops marginally to close trading at 2,405.09 points; returns -1.59% YTD.**

The GSE Composite Index at the end of the third trading day of the week declined marginally by 0.25 points to close at 2,405.09 points representing a YTD return of -1.59%. The GSE Financial Stocks Index also declined marginally, losing 0.46 points and closed at 2,005.35 points, representing a YTD return of -2.30%.

GCB Bank PLC. (GCB) closed the session lower, losing GH¢0.01 to close trading at GH¢3.50 per share. Market Capitalization for the day declined by GH¢2.65 million to settle at GH¢64.26 billion.

The total volume traded increased by 1093.89% to 504,823 shares, traded across fourteen (14) counters. The total value traded also increased by 2845.94% totaling GH¢1,757,083.99. Transactions in GCB Bank PLC (GCB) topped the trading chart trading 500,349 shares valued at GH¢1,751,222.67, 99.67% of total value traded. This was followed by Scancom PLC (MTNGH) trading 2,406 shares valued at GH¢2,117.28.

EQUITY UNDER REVIEW: Scancom PLC (MTN)

Share Price	GH¢0.88
Price Change (Ytd)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	41,693
Value Traded (Ytd)	GH¢934,592

SUMMARY OF JANUARY 2023 MARKET ACTIVITIES

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,405.09	2,405.34	-0.25pts
YTD (GSE-CI)	-1.59%	-1.58%	0.63%
GSE-Financial Stocks Index	2,005.35	2,005.81	-0.46pts
YTD (GSE-FSI)	-2.30%	-2.28%	0.88%
Market Cap. (GH¢ MN)	64,256.40	64,259.05	-2.65
Volume Traded	504,823	42,284	1093.89%
Value Traded (GH¢)	1,757,083.99	59,644.22	2845.94%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GCB	500,349	1,751,222.67
MTNGH	2,406	2,117.28
CAL	1,278	715.68
GOIL	572	969.54
SCB	100	1,990.00

**99.67%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2023	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	February 2023	33.25%	32.72%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GCB	3.50	3.51	-0.01	-11.17%

GSE-CI & GSE-FSI YTD PERFORMANCE