

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

HIGHLIGHTS: Prime index jumps 53.33 points to sit at 4,610.96 points; YTD return up to 47.30%.

The GSE Composite Index ended the day 53.33 points higher at 4,610.96 points with its Year-To-Date return(YTD) at 47.30%. The GSE Financial Stock Index closed unchanged to read 2,264.25 points and return 19.07% year-to-date.

The overall market capitalization currently sits at GH¢103.21 billion, up GH¢612.71 million from yesterday's reading. On the trade activity front, the volume of shares traded saw a 58.86% drop to 174,846 from the previous 425,012 shares. Similarly, the total value traded fell 10.96% to GH¢323,336.36 from GH¢363,155.77. MTNGH climbed to GH¢2.35 while GLD dropped to GH¢427.07.

Among the top five traded equities, CAL led with the highest volume, trading 163,518 shares valued at GH¢55,596.12. Other stocks in the top 5 trade activity pile were MTNGH, UNIL, GLD, and GCB in that order, although their trading volumes were significantly lower in comparison.

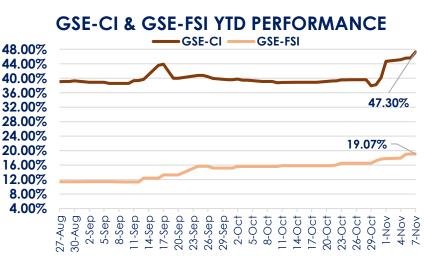
GAINER						
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)			
MTNGH	2.35	0.05	67.86			
► DECLINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
GLD	427.07	-16.93	95.46			

SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%).Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

7TH NOVEMBER, 2024

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,610.96	4,557.63
YTD (GSE-CI)	47.30%	45.60%
GSE-FINANCIAL STOCK INDEX	2,264.25	2,264.25
YTD (GSE-FSI)	19.07%	19.07%
MARKET CAP. (GH¢ MN)	103,207.02	102,594.31
VOLUME TRADED	174,846	425,012
CHANGE	-58.86%	
VALUE TRADED (GH¢)	323,336.36	363,115.77
CHANGE	-10.96%	



TOP FIVE TRADED EQUITIES				
TICKER	VOLUME	VALUE(GH¢)		
CAL	163,518	55,596.12	N	
MTNGH	9,289	21,615.25	NeuSald	
UNIL	816	13,872.00	70.80	
GLD	536	228,907.54		
GCB	240	1,476.00		
	-			

UPCOMING DIVIDENDS COMPANY DIVIDEND AMOUNT DATE GGBL **Final Dividend** GHS0.022 30th Dec., 2024 BOPP Interim Dividend GHS1.2279 9th Dec., 2024 TBL **Interim Dividend** D0.30 25th Nov., 2024

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.