



DAILY EQUITY MARKET REPORT

7TH JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: Local bourse begins week with 68.98 points jump to 6,416.45 points; YTD return at 31.26%.

The GSE Composite Index recorded was up 68.98 points to read 6,416.45 points with its Year-To-Date return (YTD) reading 31.26%, while the Financial Stock Index also recorded a 28.5-point gain to close at 3,433.84 points with a 44.23% YTD return.

The overall market capitalization climbed GHS 956.36 million to GHS139.41 billion. Market activity dropped today, as a total of 814,668 shares were traded, representing a 99.67% fall compared to the previous day. This culminated in a total trade value of GHS1,592,849.46. ACCESS and GOIL led the gainers today to close at GH¢16.40 and GH¢2.01 respectively, while GLD was down to GH¢354.76.

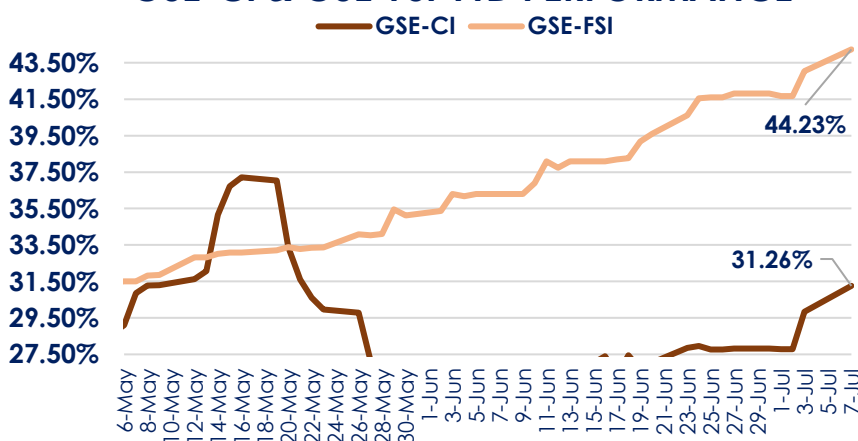
SIC topped the day's trade activity chart, exchanging 333,187 shares, valued at GH¢379,833.18. MTNGH, CAL, ETI and SOGEGH completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,416.45	6,347.47
YTD (GSE-CI)	31.26%	29.84%
GSE-FINANCIAL STOCK INDEX	3,433.84	3,405.34
YTD (GSE-FSI)	44.23%	43.03%
MARKET CAP. (GH¢ MN)	139,405.52	138,549.16
VOLUME TRADED	814,668	247,919,650
CHANGE		-99.67%
VALUE TRADED (GH¢)	1,592,849.46	1,277,387,907.01
CHANGE		-99.88%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ACCESS	16.40	1.45	215.38
GOIL	2.01	0.01	32.24
MTNGH	3.00	0.02	20.00
TOTAL	33.25	3.00	153.43

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	354.76	-0.04	-9.15

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
SIC	333,187	379,833.18
MTNGH	286,023	857,792.66
CAL	96,232	52,927.60
ETI	53,526	45,497.10
SOGEGH	19,636	40,450.16



53.85%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GH1.6704	31 ST JULY, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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