



**DAILY EQUITY MARKET REPORT** 7<sup>TH</sup> APRIL 2026

**GHANA STOCK EXCHANGE** **GSE Rebounds as TOTAL, GCB Lead Gains**

The Ghana Stock Exchange rebounded in Tuesday's session, with both benchmark indices closing higher on the back of renewed buying interest. The GSE Composite Index (GSE-CI) advanced 0.31% to 13,081.19 points, while the GSE Financial Stocks Index (GSE-FSI) gained 0.48% to 7,931.48 points, reflecting improved sentiment across key counters.

On the price movers' front, gains were led by TOTAL (+GH¢2.56 to GH¢37.20) and GCB (+GH¢0.64 to GH¢25.00), alongside advances in CAL (+GH¢0.05 to GH¢0.74) and CLYD (+GH¢0.01 to GH¢1.09). However, some losses were recorded, with GGBL (-GH¢0.44 to GH¢15.50) and EGL (-GH¢0.07 to GH¢11.70) closing lower.

Trading activity was led by MTN Ghana (MTNGH), which posted the highest turnover of GH¢6.83 million from 1.25 million shares traded, maintaining its position as the market's primary liquidity driver.

Overall, the session reflected a modest recovery, with gains in select heavyweights supporting the upward movement in the indices.

**GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>CAL</b>	0.74	0.05	15.63
<b>CLYD</b>	1.09	0.01	136.96
<b>GCB</b>	25.00	0.64	24.32
<b>TOTAL</b>	37.20	2.56	-7.69

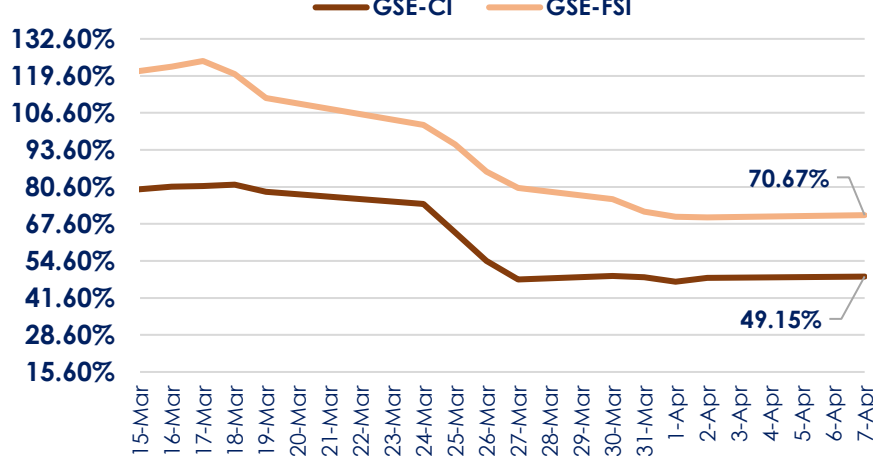
**DECLINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>EGL</b>	11.70	-0.07	236.21
<b>GGBL</b>	15.50	-0.44	134.85

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	13,081.19	12,917.08
<b>YTD (GSE-CI)</b>	49.15%	47.28%
<b>GSE-FINANCIAL STOCK INDEX</b>	7,931.48	7,905.63
<b>YTD (GSE-FSI)</b>	70.67%	70.12%
<b>MARKET CAP. (GH¢ MN)</b>	244,366.68	241,718.70
<b>VOLUME TRADED</b>	2,216,139	7,158,450
<b>CHANGE</b>		-69.04%
<b>VALUE TRADED (GH¢)</b>	10,175,677.61	39,729,156.95
<b>CHANGE</b>		-74.39%

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**TRADED EQUITIES**

TICKER	VALUE(GH¢)	VOLUME
<b>MTNGH</b>	6,831,204.83	1,253,266
<b>GCB</b>	1,082,602.52	43,319
<b>GOIL</b>	971,397.72	25,977
<b>BOPP</b>	234,548.58	1,262
<b>ETI</b>	203,946.60	638,498



**61.13%**

**SUMMARY: FEBRUARY 2026 MARKET ACTIVITIES**

The GSE Composite Index was up by 3,862.69 points m/m in February 2026 (returning 46.74% YTD, compared to 15.78% for the same period last year). The GSE financial stock index gained 2,760.46 points to place its YTD gain at 65.54%. Volumes traded increased by 20.40% while total turnover also went up by 40.22% m/m. Top price gainers for the month were SIC (225.00%), ACCESS (137.82%), SOGEGH (120.81%) and EGL (111.30%). No price decline was recorded over the month.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>MTNGH</b>	FY 2025	GHS0.40	April 10, 2026

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