



DAILY EQUITY MARKET REPORT

7TH APRIL, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI advances by 3.00 points to 6,100.08 points; YTD return climbs to 24.78%.

The GSE Composite Index closed 3.00 points higher at 6,100.08 points with its Year-To-Date return (YTD) at 24.78%, while the financial Stock Index gained 1.11 points to 3,063.24 points with a 28.66% YTD return.

The overall market capitalization was up GHS 19.73 million to sit at GHS 135.52 billion. Market activity increased as volume of shares traded rose 130.63% to 853,232 culminating in a total trade value of GHS 4,440,000.97. GOIL and SIC recorded gains on the day to close at GH¢1.71 and GH¢0.55 respectively, while GLD shed-off GH¢6.03 to close at GH¢451.65.

Among the top five traded equities, FML led with 820,786 shares valued at GHS5,786,541.30. Other stocks in the top 5 trade activity pile were ETI, MTNGH, CAL and GLD in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GOIL	1.71	0.07	12.50
SIC	0.55	0.05	103.70

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	451.65	-6.03	14.68

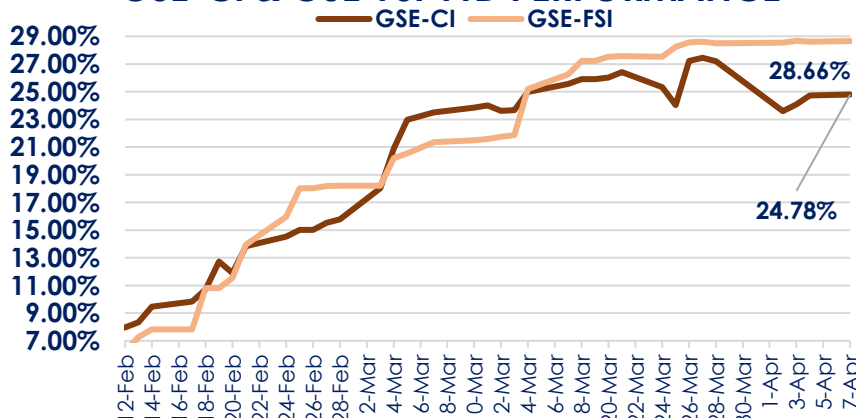
SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,100.08	6,097.08
YTD (GSE-CI)	24.78%	24.72%
GSE-FINANCIAL STOCK INDEX	3,063.24	3,062.13
YTD (GSE-FSI)	28.66%	28.62%
MARKET CAP. (GH¢ MN)	135,523.37	135,503.65
VOLUME TRADED	853,232	369,955
CHANGE	130.63%	
VALUE TRADED (GH¢)	4,440,000.97	2,124,888.61
CHANGE	108.95%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
FML	430,000	1,591,000.00
MTNGH	203,018	623,295.26
ETI	65,833	55,958.05
GOIL	57,801	98,901.05
SIC	45,500	25,025.00



44.95%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GH\$0.24	16 th April, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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