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(Member of the Ghana Stock Exchange)

**7<sup>TH</sup> FEBRUARY, 2023****DAILY EQUITY MARKET REPORT****EQUITY MARKET HIGHLIGHTS: GSE-CI records no change to close trading at 2,405.34 points; returns -1.58% YTD.**

The Accra Bourse at the end of the second trading day of the week remained unchanged to close at 2,405.34 points representing a YTD return of -1.58%. The GSE-FSI also closed unchanged at 2,005.81 points, representing a YTD return of -2.28%.

There were no price changes recorded on the day with Market Capitalization for the day settling at GH¢64.26 billion.

The total volume traded decreased by 84.68% to 42,284 shares; traded across eighteen (18) counters. The total value traded also decreased by 86.80% totaling GH¢59,644.22. Transactions in Scancom PLC (MTNGH) again topped the trading chart with 29,775 shares valued at GH¢26,202.00. This was followed by GOIL Company Limited (GOIL) trading 4,938 shares valued at GH¢8,394.60.

**EQUITY UNDER REVIEW: Scancom PLC (MTN)**

Share Price	GH¢0.88
Price Change (Ytd)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	43,265
Value Traded (Ytd)	GH¢934,592

**SUMMARY OF JANUARY 2023 MARKET ACTIVITIES**

Market activity at the start of the year was slower compared to the same period last year. Volume traded, Value traded and number of transactions all saw declines of 95.52%, 82.58% and 16.12% year-on-year. Total volume traded for the month was 1,549,671, with total value traded settling at GH¢ 6,670,634.64. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -3.68% and -0.81% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,405.34	2,405.34	0.00pts
YTD (GSE-CI)	-1.58%	-1.58%	0.00%
GSE-Financial Stock Index	2,005.81	2,005.81	0.00pts
YTD (GSE-FSI)	-2.28%	-2.28%	0.00%
Market Cap. (GH¢ MN)	64,259.05	64,259.05	0.00
Volume Traded	42,284	276,086	-84.68%
Value Traded (GH¢)	59,644.22	451,718.58	-86.80%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	29,775	26,202.00
GOIL	4,938	8,394.60
CAL	2,895	1,621.20
ASG	2,230	19,780.10
UNIL	1,584	3,263.04

**43.93%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2023	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

**GSE-CI & GSE-FSI YTD PERFORMANCE**