



GHANA STOCK EXCHANGE



Broader Market Dips: Financial Index Sees Sharpest Drop in Weeks

The local bourse closed Thursday's session in the red as both major indices posted notable declines. The GSE Composite Index fell 0.66% to close at 8,227.84 points, while the Financial Stock Index dropped 1.79% to 4,186.82 points.

CLYD continued its positive run, adding GH¢0.39 to close at GH¢0.39, marking its fourth straight session of gains. On the downside, ETI shed GH¢0.09 to end the day at GH¢0.90, dragging the financial index lower.

MTNGH once again led trading activity, accounting for the bulk of market turnover with 160,461 shares traded at a total value of GH¢649,867.05.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CLYD	0.39	0.03	1200.00

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ETI	0.90	-0.09	190.32

SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES

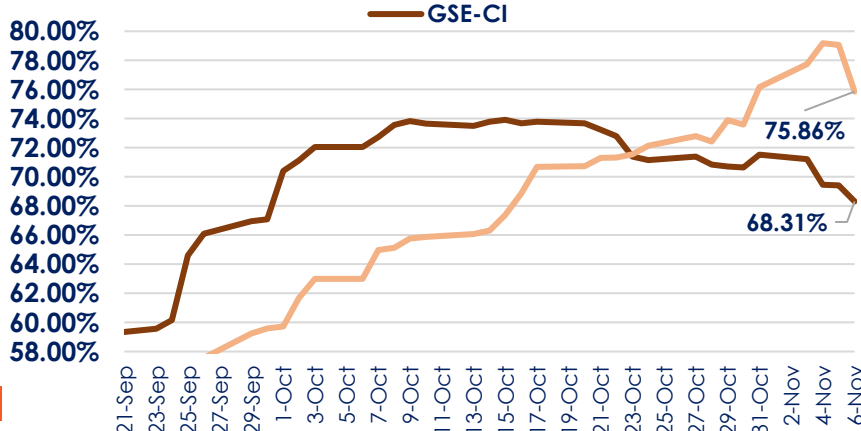
The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,227.84	8,282.26
YTD (GSE-CI)	68.31%	69.42%
GSE-FINANCIAL STOCK INDEX	4,186.82	4,263.31
YTD (GSE-FSI)	75.86%	79.07%
MARKET CAP. (GH¢ MN)	163,225.74	165,390.82
VOLUME TRADED	506,700	573,828
CHANGE	-11.70%	
VALUE TRADED (GH¢)	1,631,458.37	1,821,802.60
CHANGE	-10.45%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	649,867.05	160,461
SOGEGH	320,263.30	78,113
FML	264,584.00	33,073
GGBL	246,906.00	37,410
ETI	63,837.24	70,930



39.83%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30 TH DEC., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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