



DAILY EQUITY MARKET REPORT

6TH OCTOBER 2025

GHANA STOCK EXCHANGE



GSE-CI opens week with 11.63-point gain to close at 8,422.19; YTD return at 72.28%.

The GSE Composite Index climbed to 8,422.19 points with its year-to-date return at 72.28%. The GSE Financial Stock Index also advanced to 3,897.28 points with a 63.70% YTD return.

Total market capitalization closed higher at GH¢165.99 billion. 3,162,937 shares were traded representing a 69.58% day-on-day drop. These trades had a total value of GH¢39,191,933.63. CAL, ETI, GCB and GLD recorded gains today to close at GH¢0.72, GH¢0.92, GH¢15.15 and GH¢489.81 respectively. On the other hand, TOTAL fell to GH¢36.96.

GCB was the most traded counter on the day, trading 2,446,473 shares with a total value of GH¢37,075,413.40. Following it were MTNGH, TOTAL, SIC and CAL in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.72	0.03	105.71
ETI	0.92	0.01	196.77
GCB	15.15	0.15	137.83
GLD	489.81	13.09	24.98

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
TOTAL	36.90	-0.04	181.71

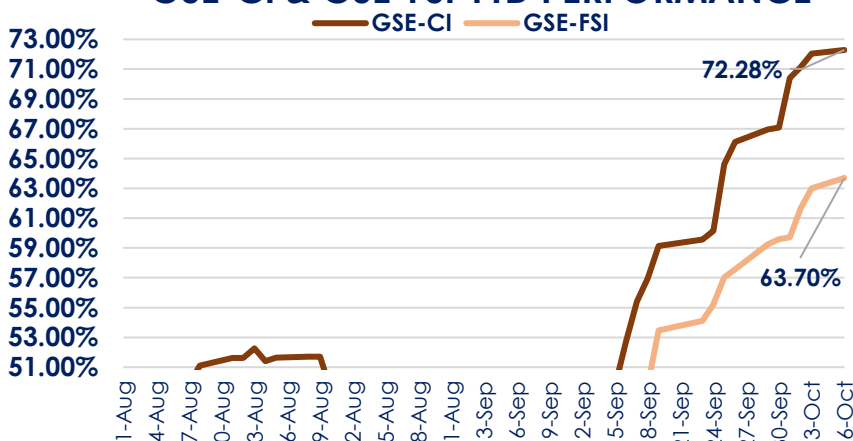
SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,422.19	8,410.56
YTD (GSE-CI)	72.28%	72.05%
GSE-FINANCIAL STOCK INDEX	3,897.28	3,880.46
YTD (GSE-FSI)	63.70%	62.99%
MARKET CAP. (GH¢ MN)	165,985.78	165,631.44
VOLUME TRADED	3,162,937	962,313
CHANGE		-69.58%
VALUE TRADED (GH¢)	39,191,933.63	3,590,042.10
CHANGE		-90.84%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
GCB	2,446,473	37,075,413.40
MTNGH	339,590	1,534,631.60
CAL	168,705	121,100.53
SIC	115,846	121,638.30
ETI	64,100	58,972.00



94.60%

UPCOMING DIVIDENDS

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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