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(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT 5TH NOVEMBER 2025

GHANA STOCK EXCHANGE

GSE Indices Hold Flat as CLYD Extends Gains, CAL Slides Further

The local bourse posted a quiet session on Wednesday as both major indices saw marginal declines. The GSE Composite Index slipped 0.02% to close at 8,282.26 points, while the Financial Stock Index edged down 0.06% to 4,263.31 points.

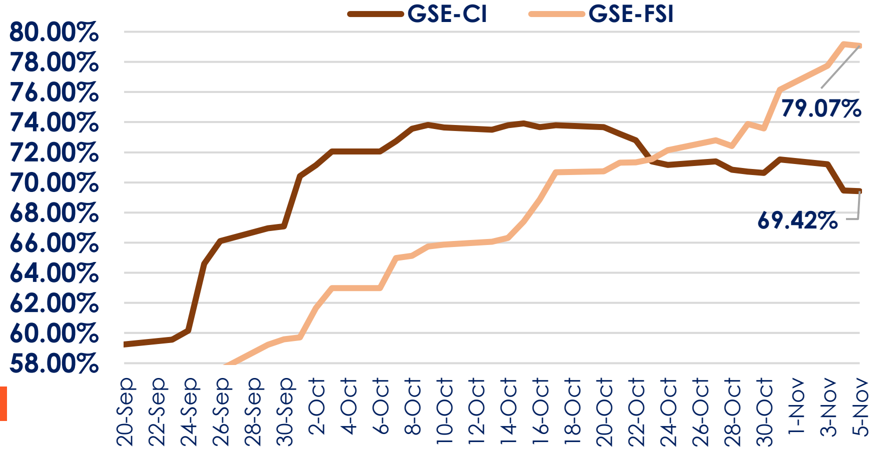
CLYD extended its upward streak, gaining GH₵0.03 to close at GH₵0.36, while CAL continued to face selling pressure, dipping GH₵0.02 to end the session at GH₵0.40.

MTNGH dominated trading once again, accounting for the bulk of market activity with 397,660 shares changing hands at a total value of GH₵1,610,458.00.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,282.26	8,284.00
YTD (GSE-CI)	69.42%	69.46%
GSE-FINANCIAL STOCK INDEX	4,263.31	4,265.86
YTD (GSE-FSI)	79.07%	79.18%
MARKET CAP. (GH₵ MN)	165,390.82	165,412.39
VOLUME TRADED	573,828	506,115
CHANGE	13.38%	
VALUE TRADED (GH₵)	1,821,802.60	934,012.00
CHANGE	95.05%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH₵)	CHANGE(GH₵)	YTD (%)
CLYD	0.36	0.03	1100.00

DECLINER

TICKER	PRICE(GH₵)	CHANGE(GH₵)	YTD (%)
CAL	0.40	-0.02	14.29

TRADED EQUITIES

TICKER	VALUE(GH₵)	VOLUME
MTNGH	1,610,458.00	397,660
TOTAL	62,684.00	1,548
CAL	46,174.40	115,436
SOGEGH	34,058.70	8,307
EGL	22,335.30	6,474

MTN 88.40%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30TH DEC., 2025

SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com