



DAILY EQUITY MARKET REPORT

5TH APRIL, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI drops 1.22 points — a consecutive decline in the index — to close trading at 2,758.42 points; returns 12.87% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange dropped 1.22 points to close at 2,758.42 points, representing a 12.87% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

The day saw only one decliner in Fanmilk PLC. (FML) which lost GH¢0.11 to close the day at GH¢1.06. However, there were no gainers in this trading day. Market Capitalization reduced by GH¢12.78 million to end the trading day at GH¢67.96 billion.

Market Activity saw a dip in volume traded and value traded compared to the previous trading day with a total of 39,330 shares trading a total value of GH¢58,476.48 across twelve (12) equities. Total volume traded decreased 73.60% and total value traded decreased 79.75%. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 29,316 shares valued at GH¢36,938.16 representing 63.17% of the total value traded. This was followed by Fanmilk PLC. (FML) trading 4,663 shares, valued at GH¢4,942.78 representing 8.45% of the total value traded.

STOCK UNDER REVIEW

| STOCK DATA | TOTAL |
|--------------------|-------------------|
| SHARE PRICE | GH¢6.39 |
| PRICE CHANGE (YTD) | 59.75% |
| MARKET CAP. (GH¢) | GH¢714.88 Million |
| DIVIDEND YIELD | - |
| EARNINGS PER SHARE | GH¢1.4674 |
| AVG. DAILY VOLUMES | 2,339 |
| VALUE TRADED (YTD) | GH¢ 845,848.20 |

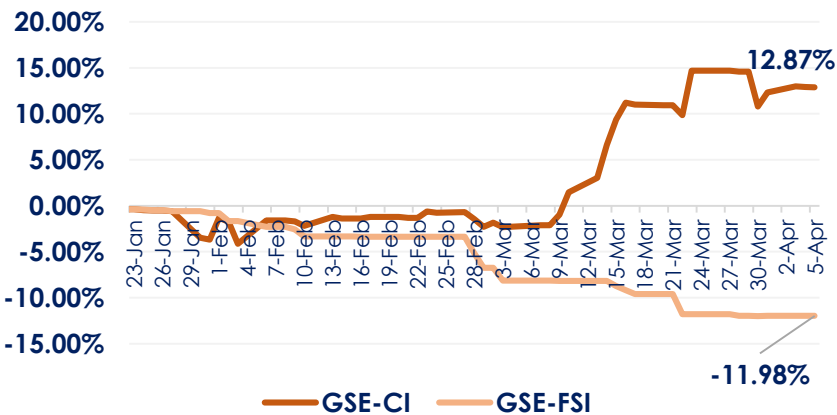
SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

| MARKET DATA | CURRENT | PREVIOUS |
|---------------------------|-----------|------------|
| GSE-COMPOSITE INDEX | 2,758.42 | 2,759.64 |
| YTD (GSE-CI) | 12.87% | 12.92% |
| GSE-FINANCIAL STOCK INDEX | 1,806.67 | 1,806.67 |
| YTD (GSE-FSI) | -11.98% | -11.98% |
| MARKET CAP. (GH¢ MN) | 67,955.22 | 67,968.00 |
| VOLUME TRADED | 39,330 | 148,984 |
| CHANGE | -73.60% | |
| VALUE TRADED (GH¢) | 58,476.48 | 288,738.32 |
| CHANGE | -79.75% | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

| TICKER | VOLUME | VALUE (GH¢) |
|--------|--------|-------------|
| MTNGH | 29,316 | 36,938.16 |
| FML | 4,663 | 4,942.78 |
| TOTAL | 2,295 | 14,665.05 |
| ETI | 1,507 | 226.05 |
| SIC | 1,073 | 300.44 |



63.17%

GAINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|--------|-------------|--------------|---------|

DECLINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
| FML | 1.17 | -0.11 | -64.67% |