# DAILY EQUITY MARKET REPORT

5<sup>™</sup> APRIL, 2023

## GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI drops 1.22 points — a consecutive decline in the index — to close trading at 2,758.42 points; returns 12.87% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange dropped 1.22 points to close at 2,758.42 points, representing a 12.87% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

The day saw only one decliner in Fanmilk PLC. (FML) which lost GH¢0.11 to close the day at GH¢1.06. However, there were no gainers in this trading day. Market Capitalization reduced by GH¢12.78 million to end the trading day at GH¢67.96 billion.

Market Activity saw a dip in volume traded and value traded compared to the previous trading day with a total of 39,330 shares trading a total value of GH¢58,476.48 across twelve (12) equities. Total volume traded decreased 73.60% and total value traded decreased 79.75%. Transactions in Scancom PLC. (MTNGH), topped the trading chart with 29,316 shares valued at GH¢36,938.16 representing 63.17% of the total value traded. This was followed by Fanmilk PLC. (FML) trading 4,663 shares, valued at GH¢4,942.78 representing 8.45% of the total value traded.

## STOCK UNDER REVIEW

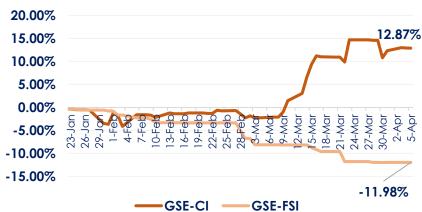
STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,339
VALUE TRADED (YTD)	GH¢ 845,848.20

### **SUMMARY: MARCH 2023 MARKET ACTIVITIES**

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and-29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

S GSE	MARKET DATA	CURRENT	PREVIOUS
consecutive at 2,758.42	GSE-COMPOSITE INDEX	2,758.42	2,759.64
	YTD (GSE-CI)	12.87%	12.92%
	<b>GSE-FINANCIAL STOCK INDEX</b>	1,806.67	1,806.67
of the Ghana at 2,758.42 hile the GSE to close the n of -11.98%.	YTD (GSE-FSI)	-11.98%	-11.98%
	MARKET CAP. (GH¢ MN)	67,955.22	67,968.00
	VOLUME TRADED	39,330	148,984
	CHANGE	-73.60%	
	VALUE TRADED (GH¢)	58,476.48	288,738.32
	CHANGE	-79.75%	
(FML) which	Source: Ghana Stock Exchange, SBL Research		

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



### **TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
MTNGH	29,316	36,938.16
FML	4,663	4,942.78
TOTAL	2,295	14,665.05
ETI	1,507	226.05
SIC	1,073	300.44



**GAINER** 

TICKER PRICE (GH¢) CHANGE (GH¢) YTD (%)

#### DECLINER.

DECLINER						
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)			
FML	1.17	-0.11	-64.67%			
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