

**EQUITY MARKET HIGHLIGHTS: GSE-CI clinched 6.58 points to close at 2,686.15; returns -3.70% YTD.**

The Accra Bourse inched up as the benchmark GSE Composite Index (GSE-CI) gained 6.58 points on the day to close at 2,686.15 representing a YTD return of -3.70%. The GSE Financial Stock Index (GSE-FSI) also increased its value as it gained 12.35 points to close trading at 2,200.36 translating into a YTD return of 2.25%. In the aggregate, twenty (20) equities participated in trading, ending with two gainers and two decliners. The two gainers were SIC Insurance Company Ltd. (SIC) as it gained GH¢0.02 to close at GH¢0.24 representing a YTD gain of 200.00% and Ecobank Transnational Inc. (ETI) as it gained GH¢0.01 to close at GH¢0.19 representing a YTD gain of 35.71%. The decliners on the day were Total Petroleum Ghana PLC. (TOTAL) as it lost GH¢0.02 to close at GH¢5.00 representing a YTD loss of 0.40% and GCB Bank Ltd. (GCB) as it also lost GH¢0.03 to close at GH¢5.13 representing a YTD loss of 2.10%. Market Capitalization closed trading today at GH¢63.78 billion.

A total of 2,167,075 shares valued at GH¢2,179,915.7 were traded compared to 185,641 shares valued at GH¢306,539.66 which changed hands yesterday, 5th April, 2022. Scancom PLC. (MTNGH) recorded the largest volume of trades on the day as it accounted for 92.94% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

| | |
|--------------------------|----------------------|
| Share Price | GH¢1.00 |
| Price Change (Ytd) | -9.91% |
| Market Capitalization | GH¢12,290.47 million |
| Dividend Yield | 0.00% |
| Earnings Per Share | GH¢0.1633 |
| Avg. Daily Volume Traded | 2,038,554 |
| Value Traded (Ytd) | GH¢267,462,949 |

GSE EQUITY MARKET PERFORMANCE

| Indicator | Current | Previous | Change |
|---------------------------|-------------|------------|-----------|
| GSE-Composite Index | 2,686.15 | 2,679.57 | 6.58 pts |
| YTD (GSE-CI) | -3.70% | -3.94% | -6.09% |
| GSE-Financial Stock Index | 2,200.36 | 2,188.01 | 12.35 pts |
| YTD (GSE-FSI) | 2.25% | 1.68% | 33.93% |
| Market Cap. (GH¢ MN) | 63,767.45 | 63,533.04 | 234.41 |
| Volume Traded | 2,167,075 | 185,641 | 1,067.35% |
| Value Traded (GH¢) | 2,179,915.7 | 306,539.66 | 611.14% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) |
|--------|-----------|--------------|
| MTNGH | 2,026,033 | 2,026,033.00 |
| SIC | 90,100 | 21,523.00 |
| ACCESS | 11,525 | 24,087.25 |
| ETI | 11,096 | 2,097.28 |
| GOIL | 9,055 | 16,480.10 |

**KEY ECONOMIC INDICATORS**

| Indicator | | Current | Previous |
|----------------------|---------------|---------|----------|
| Monetary Policy Rate | February 2022 | 17.00% | 14.50% |
| Real GDP Growth | Q3 2021 | 6.6% | 3.9% |
| Inflation | February 2022 | 15.7% | 13.9% |
| Reference rate | February 2022 | 14.01% | 13.90% |

Source: GSS, BOG, GBA

GAINERS & DECLINERS

| Ticker | Close Price (GH¢) | Open Price (GH¢) | Change | YTD Change |
|--------|-------------------|------------------|--------|------------|
| SIC | 0.24 | 0.22 | 9.09% | 200.00% |
| ETI | 0.19 | 0.18 | 5.56% | 35.71% |
| TOTAL | 5.00 | 5.02 | -0.40% | -0.40% |
| GCB | 5.13 | 5.16 | -0.58% | -2.10% |

GSE-CI & GSE-FSI YTD PERFORMANCE