



DAILY EQUITY MARKET REPORT

5TH FEBRUARY 2026

GHANA STOCK EXCHANGE



Benchmark indices advanced, as the GSE Composite Index rose by 27.72 points, pushing year-to-date performance to 3.21%.

Activity on the Ghana Stock Exchange reflected focused investor interest, as price changes in a handful of stocks offered modest support to the benchmark indices at the close.

Benchmark indices recorded gains at the close of trading. The GSE Composite Index inched up by 0.31% to 9,051.33 points, pushing its year-to-date performance to 3.21%, while the GSE Financial Stocks Index outperformed, rising by 0.74% to end at 4,991.81 points and extending its YTD return to 7.42%.

Market activity remained lively, with price action limited to a handful of stocks. SOGEGH topped the gainers, rising by GH¢0.50 to GH¢5.50, followed by GGBL, which gained GH¢0.49 to close at GH¢8.39. GCB recorded a modest uptick of GH¢0.01 to finish at GH¢22.37, while all other listed counters closed flat.

Market turnover was driven largely by the telecoms sector, as MTNGH dominated trading activity. The stock posted a traded value of GH¢145,606,314.00, with 34,668,170 shares changing hands.

MARKET DATA

CURRENT

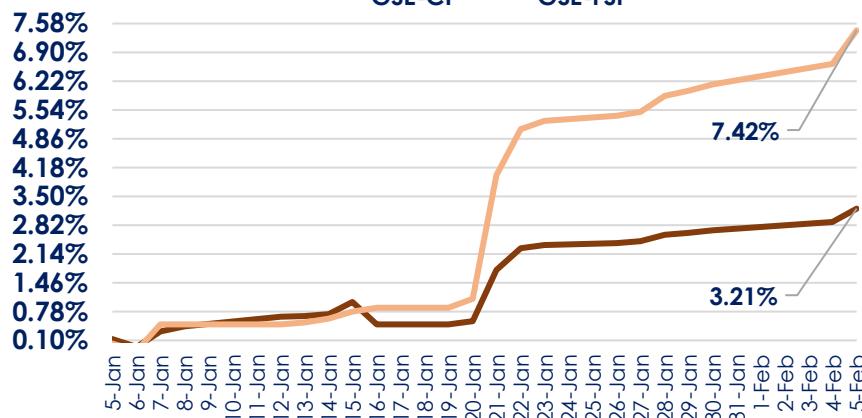
PREVIOUS

| | | |
|----------------------------------|----------------|----------------|
| GSE-COMPOSITE INDEX | 9,051.33 | 9,023.61 |
| YTD (GSE-CI) | 3.21% | 2.89% |
| GSE-FINANCIAL STOCK INDEX | 4,991.81 | 4,955.15 |
| YTD (GSE-FSI) | 7.42% | 6.63% |
| MARKET CAP. (GH¢ MN) | 180,576.48 | 180,068.54 |
| VOLUME TRADED | 35,425,948 | 26,294,499 |
| CHANGE | 34.73% | |
| VALUE TRADED (GH¢) | 156,761,767.20 | 111,552,798.50 |
| CHANGE | 40.53% | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE

GSE-CI GSE-FSI



GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|---------------|------------|-------------|---------|
| GCB | 22.37 | 0.01 | 11.24 |
| GGBL | 8.39 | 0.49 | 27.12 |
| SOGEGH | 5.50 | 0.50 | 22.49 |

DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
|--------|------------|-------------|---------|

TRADED EQUITIES

| TICKER | VALUE(GH¢) | VOLUME |
|---------------|----------------|------------|
| MTNGH | 145,606,314.00 | 34,668,170 |
| GCB | 10,452,675.54 | 467,263 |
| FML | 145,048.00 | 18,131 |
| SOGEGH | 137,610.00 | 25,020 |
| CAL | 127,083.33 | 156,893 |



92.88%

SUMMARY: DECEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 160.10 points m/m in December 2025 (returning 79.40% YTD, compared to 56.17% for the same period last year). The GSE financial stock index gained 190.74 points to place its YTD gain at 95.19%. Volumes traded increased by 127.46% while total turnover also went up by 42.79% m/m. Top price gainers for the month were CAL (60.00%), BOPP (22.14%), EGH (8.70%) and GLD (6.70%). Conversely, ETI recorded the steepest dip, shedding off 4.94% of its market price.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | PAYMENT DATE |
|---------|----------|--------|--------------|
| | | | |

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