DAILY EQUITY MARKET REPORT

4TH SEPTEMBER 2025

GHANA STOCK EXCHANGE



GSE Composite Index up 0.02% to close at 7,321.59; EGL hits GH¢3.00 mark.

The day's trading session saw a climb in the GSE Composite Index to close 7,321.59 points. This pushed its year-to-date return to 49.77%. The GSE Financial Stock Index advanced to 3,444.14 points with a 44.66% YTD return.

Total market capitalization remained at GH¢1.49 billion. Activity on the market was lower today, with 481,172 shares being traded, representing an 89.28% day-on-day gain. These trades were valued at GH¢1,411,117.35.

EGL gained GH¢0.10 to close at GH¢3.00 respectively, while GLD fell to GH¢415.21.

MTNGH continues to dominate trade activity this week, trading 218,028 shares with a total value of GH¢837,227.52. Following it were SOGEGH, CAL, SIC and ETI in that order.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
EGL	3.00	0.10	51.52

№ DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	415.21	-0.09	6.33

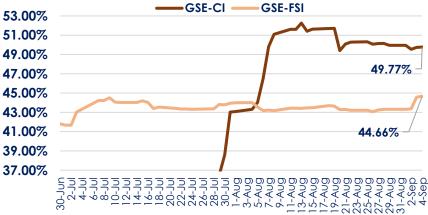
SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,321.59	7,320.21
YTD (GSE-CI)	49.77%	49.74%
GSE-FINANCIAL STOCK INDEX	3,444.14	3,442.21
YTD (GSE-FSI)	44.66%	44.58%
MARKET CAP. (GH¢ MN)	149,552.12	149,535.33
VOLUME TRADED	481,172	4,487,939
CHANGE	-89.28%	
VALUE TRADED (GH¢)	1,411,117.35	14,191,779.56
CHANGE	-90.06%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	218,028	837,227.52	(MTN)
SOGEGH	164,795	329,590.00	
CAL	45,433	23,170.83	59.33%
SIC	29,753	31,240.65	
ETI	10,622	8,178.94	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 [™] SEPT., 2025
AGA	Interim	US0.80	5 [™] SEPT., 2025
MTNGH	Interim	GHS0.08	11 [™] SEPT., 2025
SCBPREF	Interim	GHS0.0512	30 [™] SEPT., 2025

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