DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

S GSE

HIGHLIGHTS: GSE-CI extends the week's declining run with 23.14 points drop to 5,989.15 points; YTD return sits at 22.51%.

The GSE Composite Index fell by 23.14 points to close at 5,989.15 points with its Year-To-Date return (YTD) reading 22.51%, while the Financial Stock Index was down 2.56 points to 3,242.25 points with a 36.18% YTD return.

The overall market capitalization declined by GHS264.06 million to close at GHS133.92 billion. Market activity jumped today, as a total of 5,759,793 shares were traded, representing a 198.80% rise over the previous day. This culminated in a total trade value of GHS16,925,22.28. GLD was up by GHØ8.02 today to close at GHØ358.88, while CAL and MTNGH sustained their dipping runs to close at GHØ0.55 and GHØ2.80 respectively.

Among the top five traded equities, MTNGH led with 5,654,705 shares valued at GHS15,837,946.81. Other stocks in the top 5 trade activity pile were ETI, CAL, ACCESS and FML in order of highest to least volume traded.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	358.88	8.02	-8.10

DECLINERS

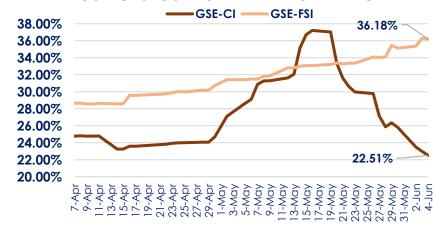
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.80	-0.02	12.00
CAL	0.55	-0.02	57.14

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 5,989.15 6.012.29 YTD (GSE-CI) 22.51% 22.99% **GSE-FINANCIAL STOCK INDEX** 3,242,25 3,244.81 YTD (GSE-FSI) 36.18% 36.29% MARKET CAP. (GH¢ MN) 133,919.96 134,170.64 **VOLUME TRADED** 5,759,793 1,927,636 198.80% **CHANGE VALUE TRADED (GH¢)** 16,925,221.28 5,105,908,51 231.48% CHANGE

4TH JUNE, 2025

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	LUME VALUE(GH¢)		
MTNGH	5,654,705	15,837,946.81		
ETI	66,392	56,433.20	MTN	
CAL	11,417	6,266.54		
ACCESS	10,449	137,090.88	93.58%	
FML	6,892	28,326.12		

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 [™] JULY, 2025
FML	Final	GHS0.08	11 [™] JULY, 2025
CLYD	Final	GHS0.032	18 [™] JULY, 2025
EGH	Final	GHS0.34	27 [™] JUNE, 2025
GOIL	Final	GH\$0.056	12™ SEPTEMBER, 2025

SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

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