



## DAILY EQUITY MARKET REPORT

4TH MAY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI remains unchanged for second day running to close trading at 2,729.68 points; returns 11.69% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange remained unchanged, to close at 2,729.68 points, representing an 11.69% YTD change, while the GSE Financial Stocks Index also remained unchanged, to close the day at 1,758.28 points, representing a YTD return of -14.34%.

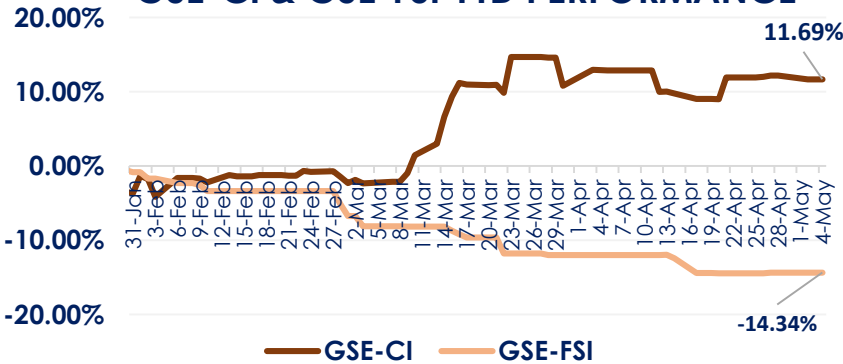
There were no gainers nor decliners on this trading day. Market Capitalization also remained constant, ending the day at GH¢68.16 billion.

There was an uptick in market activity with a 2920.56% rise in volume traded and while value traded climbed 4809.91%. Total shares traded were 70,640 valued at GH¢64,627.40, across nineteen (19) equities. Guinness Ghana Breweries PLC. (GGBL) topped the trading chart with 2,088,324 shares valued at GH¢3,132,486.00 representing 98.72% of the total value traded. This was followed Cal Bank PLC (CAL) trading 14,279 shares, valued at GH¢7,139.50, representing 0.22% of the total value traded.

| MARKET DATA                      | CURRENT      | PREVIOUS  |
|----------------------------------|--------------|-----------|
| <b>GSE-COMPOSITE INDEX</b>       | 2,729.68     | 2,729.68  |
| <b>YTD (GSE-CI)</b>              | 11.69%       | 11.69%    |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 1,758.28     | 1,758.28  |
| <b>YTD (GSE-FSI)</b>             | -14.34%      | -14.34%   |
| <b>MARKET CAP. (GH¢ MN)</b>      | 68,155.55    | 68,155.55 |
| <b>VOLUME TRADED</b>             | 2,133,724    | 70,640    |
| <b>CHANGE</b>                    | 2920.56%     |           |
| <b>VALUE TRADED (GH¢)</b>        | 3,173,148.50 | 64,627.40 |
| <b>CHANGE</b>                    | 4809.91%     |           |

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

| STOCK DATA                | TOTAL             |
|---------------------------|-------------------|
| <b>SHARE PRICE</b>        | GH¢6.42           |
| <b>PRICE CHANGE (YTD)</b> | 59.75%            |
| <b>MARKET CAP. (GH¢)</b>  | GH¢718.23 Million |
| <b>DIVIDEND YIELD</b>     | -                 |
| <b>EARNINGS PER SHARE</b> | GH¢1.4674         |
| <b>AVG. DAILY VOLUMES</b> | 2,537             |
| <b>VALUE TRADED (YTD)</b> | GH¢ 1,191,942.81  |

### TOP TRADED EQUITIES

| TICKER        | VOLUME    | VALUE (GH¢)  |
|---------------|-----------|--------------|
| <b>GGBL</b>   | 2,088,324 | 3,132,486.00 |
| <b>CAL</b>    | 14,279    | 7,139.50     |
| <b>MTNGH</b>  | 13,776    | 17,220.00    |
| <b>SOGEGH</b> | 11,456    | 7,102.72     |
| <b>GCB</b>    | 1,538     | 4,921.60     |



**98.72%**

### SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

### GAINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|        |             |              |         |
|        |             |              |         |
|        |             |              |         |

### DECLINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|        |             |              |         |
|        |             |              |         |
|        |             |              |         |