



DAILY EQUITY MARKET REPORT

4TH, APRIL 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI drops 1.34 points to close trading at 2,759.64 points; returns 12.92% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange dropped 1.34 points to close at 2,759.64 points, representing a 12.92% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

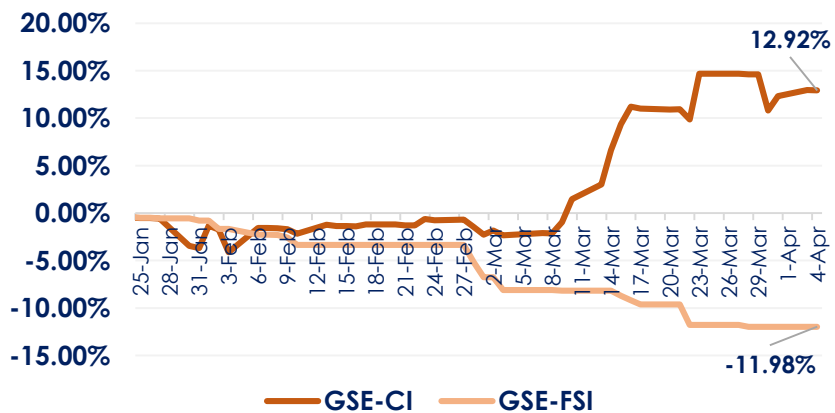
The biggest loser of the day was NewGold (GLD) which lost GH¢3.09 to close the day at GH¢219.27 followed by Fanmilk (FML) which lost GH¢0.12 to close at GH¢1.17. Market Capitalization reduced by GH¢22.91 million to end the trading day at GH¢67.97 billion.

Market Activity saw improvement in volume traded and value traded compared to the previous trading day with a total of 148,984 shares trading a total value of GH¢288,738.32 across seventeen (17) equities. Total volume traded increased 119.60% and total value traded increased 70.94%. Transactions in Scancom Plc. (MTNGH), topped the trading chart with 129,179 shares valued at GH¢162,765.54 representing 56.37% of the total value traded. This was followed by Total Energies Marketing PLC. (TOTAL) trading 8,286 shares valued at GH¢52,947.54 representing 18.34% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,759.64	2,760.98
YTD (GSE-CI)	12.92%	12.97%
GSE-FINANCIAL STOCK INDEX	1,806.67	1,806.67
YTD (GSE-FSI)	-11.98%	-11.98%
MARKET CAP. (GH¢ MN)	67,968.00	67,990.91
VOLUME TRADED	148,984	67,842
CHANGE	119.60%	
VALUE TRADED (GH¢)	288,738.32	168,907.91
CHANGE	70.94%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,245
VALUE TRADED (YTD)	GH¢ 763,570.56

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	129,179	162,765.54
TOTAL	8,286	52,947.54
FML	4,388	5,159.16
ETI	3,198	479.70
CAL	1,000	500.00



56.37%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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📉 DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GLD	219.27	-3.09	0.67%
FML	1.17	-0.12	-61.00%

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.