



GHANA STOCK EXCHANGE 
Benchmark Indices power ahead as market capitalization surges to GH¢256 billion.

The benchmark indices closed higher, supported by sustained investor interest and measured gains in select equities.

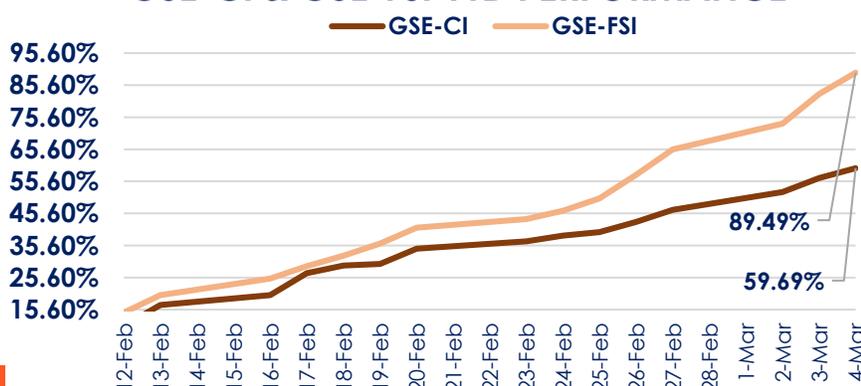
The equity market continued its strong run, recording widespread gains across the key indices. The Composite Index added 270.78 points to close with a year-to-date return of 59.69%, while the GSE Financial Stocks Index climbed 309.94 points, extending its year-to-date gain to 89.49%.

Positive sentiment prevailed, driven by targeted buying in several counters. SCB and GCB topped the gainers, rising by GH¢4.72 and GH¢4.52 to settle at GH¢51.96 and GH¢49.80 respectively. Other gainers included ALLGH, BOPP, EGL, ETI, RBGH, GOIL, MTNGH, and SIC, while SOGEGH declined by GH¢0.11 to close at GH¢11.40.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	14,005.32	13,734.54
YTD (GSE-CI)	59.69%	56.60%
GSE-FINANCIAL STOCK INDEX	8,805.87	8,495.93
YTD (GSE-FSI)	89.49%	82.82%
MARKET CAP. (GH¢ MN)	256,745.88	251,022.03
VOLUME TRADED	3,583,308	4,918,176
CHANGE		-27.14%
VALUE TRADED (GH¢)	39,817,968.17	39,303,092.48
CHANGE		1.31%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ALLGH	6.52	0.12	6.54
BOPP	74.01	0.01	32.59
EGL	9.00	0.80	158.62
ETI	1.55	0.13	101.30
GCB	49.80	4.52	147.64
GOIL	5.77	0.52	94.93
MTNGH	5.80	0.02	38.10
RBGH	2.73	0.11	110.00
SCB	51.96	4.72	77.82
SIC	4.90	0.29	308.33

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
SOGEGH	11.40	-0.11	153.90

TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
GCB	21,999,249.60	441,752
MTNGH	11,416,143.01	1,968,543
SOGEGH	1,506,407.40	132,141
EGH	1,398,454.46	24,534
EGL	1,022,661.00	113,629



55.25%

SUMMARY: JANUARY 2026 MARKET ACTIVITIES

The GSE Composite Index was up by 236.26 points m/m in January 2026 (returning 2.69% YTD, compared to 6.97% for the same period last year). The GSE financial stock index gained 285.25 points to place its YTD gain at 6.14%. Volumes traded increased by 90.51% while total turnover also went up by 156.65% m/m. Top price gainers for the month were CAL (26.56%), CPC (20.00%), EGH (15.72%) and BOPP (12.15%). Conversely, GLD recorded the steepest dip, shedding off 2.77% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
AGA	Q4:2025	\$1.73	March 27, 2026
MTNGH	FY 2025	GHS0.40	April 10, 2026

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