



DAILY EQUITY MARKET REPORT

3RD NOVEMBER 2025

GHANA STOCK EXCHANGE



Market Starts Week Mixed as Financial Stocks Advance

The Ghana Stock Exchange began the week on a mixed note. The GSE Composite Index (GSE-CI) dipped by 0.19% to close at 8,369.81 points, while the Financial Stock Index (GSE-FSI) advanced 0.90% to 4,132.85 points, buoyed by solid gains in key financial counters.

SOGEGH (+GH¢0.33 to GH¢3.74) led the gainers, followed by GCB (+GH¢0.02 to GH¢17.50), EGH (+GH¢0.02 to GH¢15.46), CLYD (+GH¢0.02 to GH¢0.30), and GLD (+GH¢4.00 to GH¢450.00).

On the flip side, CAL (-GH¢0.04 to GH¢0.45) and MTNGH (-GH¢0.04 to GH¢4.16) declined, with CAL continuing to face selling pressure amid its ongoing rights issue.

MTNGH topped activity for the day, trading 121,435 shares valued at GH¢507,269.70.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CLYD	0.30	0.02	900.00
EGH	15.46	0.02	137.85
GCB	17.50	0.53	174.73
SOGEGH	3.74	0.33	149.33
GLD	450.00	4.00	15.24

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.45	-0.04	28.57
MTNGH	4.16	-0.04	66.40

SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES

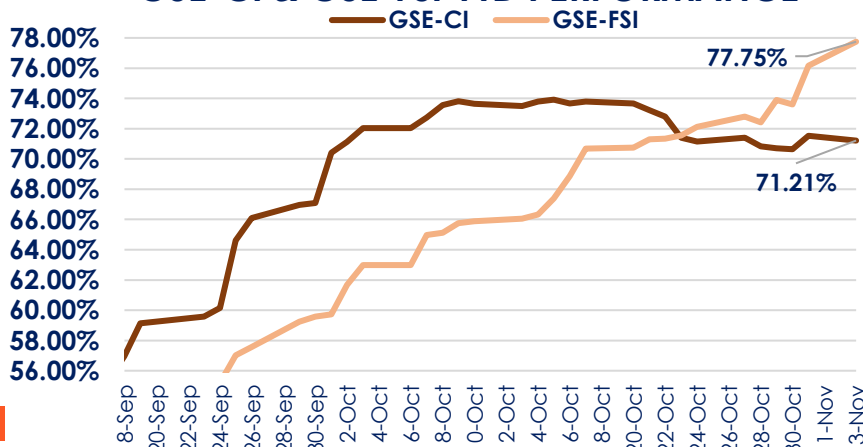
The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,369.81	8,385.35
YTD (GSE-CI)	71.21%	71.53%
GSE-FINANCIAL STOCK INDEX	4,231.85	4,193.90
YTD (GSE-FSI)	77.75%	76.16%
MARKET CAP. (GH¢ MN)	166,358.50	166,537.93
VOLUME TRADED	325,340	1,117,171
CHANGE	-70.88%	
VALUE TRADED (GH¢)	1,330,856.95	1,988,326.91
CHANGE	-33.07%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	121,435	507,269.70
ETI	64,827	64,178.73
CAL	49,055	22,074.75
SOGEGH	29,005	108,478.70
ACCESS	24,052	389,642.40



38.12%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30 TH DEC., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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