



DAILY EQUITY MARKET REPORT

3RD SEPTEMBER 2025

GHANA STOCK EXCHANGE



GSE Composite Index gains 10.04 points to close at 7,320.21; GCB crosses 70% YTD return mark.

The day's trading session saw a jump in the GSE Composite Index to close 7,320.21 points. This kept its year-to-date return to 49.74%. The GSE Financial Stock Index advanced to 3,442.21 points with a 44.58% YTD return.

Total market capitalization remained at GH¢1.49 billion. Market activity grew today, with 4,487,939 shares traded, representing a 62.56% day-on-day gain. These trades were valued at GH¢14,191,779.56.

GCB and GLD recorded gains today, to close at GH¢11.02 and GH¢415.30 respectively, while MTNGH fell to GH¢3.84.

MTNGH topped the trade activity ranking today, trading 3,429,757 shares with a total value of GH¢ 13,170,221.36. Following it were CAL, SOGEGH, SIC, and ETI in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	11.02	0.97	73.00
GLD	415.30	6.14	6.35

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	3.84	-0.01	53.60

SUMMARY: JULY 2025 MARKET ACTIVITIES

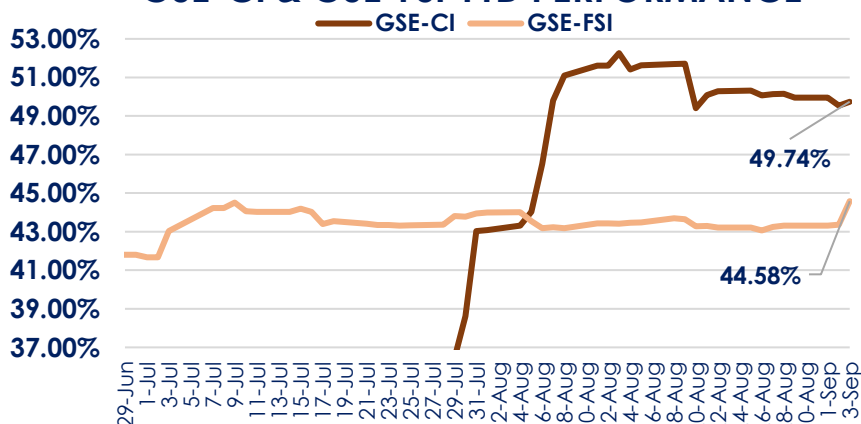
The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,320.21	7,310.17
YTD (GSE-CI)	49.74%	49.54%
GSE-FINANCIAL STOCK INDEX	3,442.21	3,413.16
YTD (GSE-FSI)	44.58%	43.36%
MARKET CAP. (GH¢ MN)	149,535.33	149,389.77
VOLUME TRADED	4,487,939	2,760,765
CHANGE		62.56%
VALUE TRADED (GH¢)	14,191,779.56	10,573,993.46
CHANGE		34.21%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	3,429,757	13,170,221.36
CAL	745,157	380,030.07
SOGEGH	183,254	366,518.00
SIC	61,958	65,055.90
ETI	34,390	26,480.30



92.80%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025
SCBPREF	Interim	GHS0.0512	30 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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