

**EQUITY MARKET HIGHLIGHTS: GSE-CI rallies 54.95 points to close at 2,395.02; returns -14.14% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) posted healthy gains of 54.95 points as telecommunication and banking stocks bounced back to close trading at 2,395.02 points representing a YTD return of -14.14%. The GSE Financial Stock Index (GSE-FSI) slightly gained 0.91 points to close trading at 2,089.88 points translating into a YTD return of -2.88%.

Seventeen (17) equities traded, ending with two (2) gainers. ACCESS and MTNGH were the gainers as they gained GH¢0.12 and GH¢0.05 to close trading at GH¢2.90 and GH¢0.80 respectively. Market Capitalization for the day settled at GH¢62.81 billion.

A total of 3,814,968 shares valued at GH¢3,056,957.02 was traded on the day. Compared with the previous GSE trading day (August 2), today's data shows a 93.75% decline in volume traded and 93.38% decline in trade turnover. Scancom PLC. (MTNGH) accounted for 99.49% of the total value traded and recorded the largest volumes traded.

**EQUITY UNDER REVIEW: BENSO PALM PLANTATION PLC. (BOPP)**

Share Price	GH¢6.00
Price Change (YtD)	-9.77%
Market Capitalization	GH¢208.80 million
Dividend Yield	17.705%
Earnings Per Share	GH¢5.2688
Avg. Daily Volume Traded	3,094
Value Traded (YtD)	GH¢837,106

**SUMMARY OF JUNE 2022 MARKET ACTIVITIES**

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,395.02	2,340.07	54.95 pts
YTD (GSE-CI)	-14.14%	-16.11%	-12.23%
GSE-Financial Stock Index	2,089.88	2,086.26	3.62 pts
YTD (GSE-FSI)	-2.88%	-3.05%	-5.57%
Market Cap. (GH¢ MN)	62,809.49	62,150.75	658.74
Volume Traded	3,814,968	61,046,431	-93.75%
Value Traded (GH¢)	3,056,957.02	46,193,385.48	-93.38%

Ticker	Volume	Value (GH¢)
MTNGH	3,801,667	3,041,333.60
CAL	7,154	5,365.50
ETI	3,819	572.85
ACCESS	1,000	2,900.00
BOPP	598	3,588.00

**99.49%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ACCESS	2.90	2.78	0.12	-7.94%
MTNGH	0.80	0.75	0.05	-27.93%

**GSE-CI & GSE-FSI YTD PERFORMANCE**