



## DAILY EQUITY MARKET REPORT

3<sup>RD</sup> MAY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI remains unchanged to close trading at 2,729.68 points; returns 11.69% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange remain unchanged, to close at 2,729.68 points, representing an 11.69% YTD change, while the GSE Financial Stocks Index also remained unchanged, to close the day at 1,758.28 points, representing a YTD return of -14.34%.

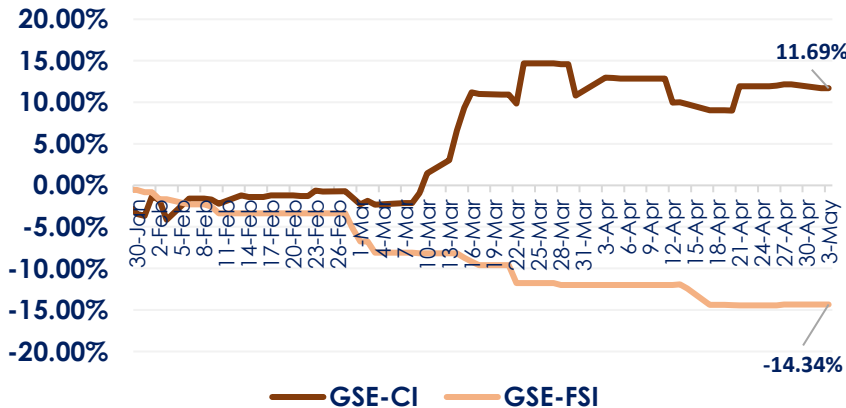
There were no gainers nor decliners on this trading day. Market Capitalization also remained constant, ending the day at GH¢68.16 billion.

There was a slow-down in market activity with a 98.35% fall in volume traded and a 98.77% dip in value traded. Total shares traded were 70,640 valued at GH¢64,627.40, across sixteen (16) equities. Societe Generale Ghana PLC. (SOGEGH) topped the trading chart with 26,276 shares valued at GH¢16,291.12 representing 25.21% of the total value traded. This was followed by Fan Milk PLC.(FML) trading 20,404 shares, valued at GH¢21,628.24, representing 33.47% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,729.68	2,729.68
<b>YTD (GSE-CI)</b>	11.69%	11.69%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,758.28	1,758.28
<b>YTD (GSE-FSI)</b>	-14.34%	-14.34%
<b>MARKET CAP. (GH¢ MN)</b>	68,155.55	68,155.55
<b>VOLUME TRADED</b>	70,640	4,273,962
<b>CHANGE</b>	-98.35%	
<b>VALUE TRADED (GH¢)</b>	64,627.40	5,238,275.91
<b>CHANGE</b>	-98.77%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.42
<b>PRICE CHANGE (YTD)</b>	59.75%
<b>MARKET CAP. (GH¢)</b>	GH¢718.23 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,567
<b>VALUE TRADED (YTD)</b>	GH¢ 1,190,954.12

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>SOGEGH</b>	26,276	16,291.12
<b>FML</b>	20,404	21,628.24
<b>CAL</b>	9,414	4,707.00
<b>ETI</b>	4,465	669.75
<b>GOIL</b>	3,037	5,011.05



**33.47%**

### SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

#### ▲ GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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#### ▼ DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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