

**DAILY EQUITY MARKET REPORT****3RD ,APRIL 2023****GHANA STOCK EXCHANGE****HIGHLIGHTS: GSE-CI rose 15.65 points to close trading at 2,760.98 points; returns 12.97% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange climbed 15.65 points to close at 2,760.98 points, representing a 12.97% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,806.67 points, representing a YTD return of -11.98%.

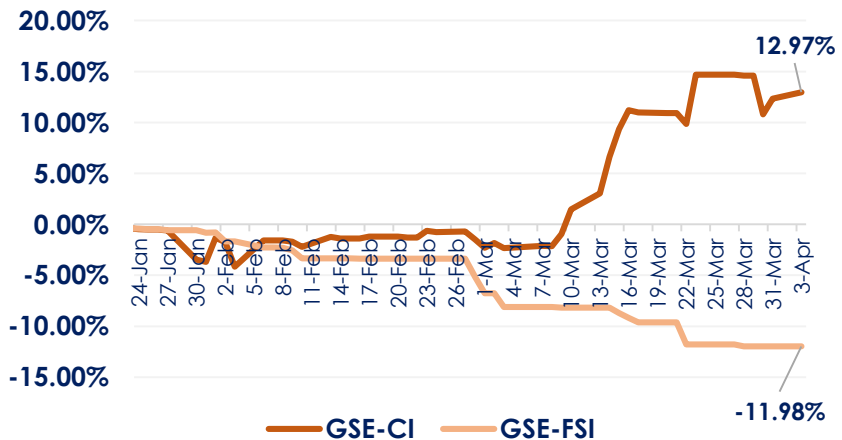
Benso Oil Palm Plantation (BOPP) gained GH¢1.16 to close the day at GH¢12.83 while Scancom PLC. (MTNGH) gained GH¢0.01 to close at GH¢1.26. However, GLD shed GH¢6.64 to end the day at GH¢222.36. Market Capitalization rose GH¢144.02 to end the trading day at GH¢67.99 billion, representing a YTD change of 5.40%.

67,842 shares valued at GH¢ 168,907.91, traded across fourteen (14) counters. The total volume traded and total value traded declined 94.49% and 89.61% respectively compared to the previous trading session. Transactions in Ecobank Transnational Inc. (ETI), topped the trading chart with 51,265 shares valued at GH¢7,689.75 representing 4.55% of the total value traded. This was followed by Benso Oil Palm Plantation (BOPP) trading 8,050 shares valued at GH¢103,223.50 representing 61.11% of the total value traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,760.98	2,745.33
YTD (GSE-CI)	12.97%	12.33%
GSE-FINANCIAL STOCK INDEX	1,806.67	1,806.67
YTD (GSE-FSI)	-11.98%	-11.98%
MARKET CAP. (GH¢ MN)	67,990.91	67,846.89
VOLUME TRADED	67,842	1,232,288
CHANGE	-94.49%	
VALUE TRADED (GH¢)	168,907.91	1,626,309.34
CHANGE	-89.61%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**STOCK UNDER REVIEW**

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.39
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢714.88 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,245
VALUE TRADED (YTD)	GH¢ 763,570.56

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	51,265	7,689.75
BOPP	8,050	103,223.50
MTNGH	2,776	3,497.76
ACCESS	2,070	8,280.00
SIC	1,601	448.28

**61.11%****↑ GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	12.83	1.16	67.71%
MTNGH	1.26	0.01	43.18%

↓ DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GLD	222.36	-6.64	2.09%

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.