## DAILY EQUITY MARKET REPORT

## 2ND OCTOBER 2025

### GHANA STOCK EXCHANGE



CAL, EGH and EGL sustain September momentum as GSE-CI Index moves up to 8,365.89; YTD return at 71.13%.

The GSE Composite Index climbed to 8,365.89 points with its year-to-date return at 71.13%. The GSE Financial Stock Index also advanced to 3,849.00 points with a 61.67% YTD return.

Total market capitalization closed higher at GH¢165.08 billion. 1,524,933 shares were traded representing a 32.43% day-on-day climb. These trades had a total value of GH¢8,319,765.48. CAL, EGH, EGL and GOIL recorded gains today to close at GH¢0.66, GH¢13.20, GH¢3.36 and GH¢2.45 respectively. On the other hand, GLD fell to GH¢476.72.

MTNGH was the most traded counter on the day, trading 1,384,170 shares with a total value of GH¢6,231,161.20. Following it were EGL, GGBL, SIC and CAL in that order.

### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.66	0.02	88.57
EGH	13.20	1.20	103.08
EGL	3.36	0.01	69.70
GOIL	2.45	0.07	61.18

### **DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	476.72	-0.18	22.08

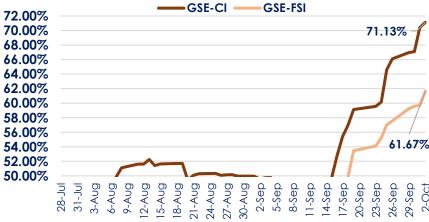
### **SUMMARY: AUGUST 2025 MARKET ACTIVITIES**

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock 7index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,365.89	8,330.55
YTD (GSE-CI)	71.13%	70.41%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,849.00	3,802.51
YTD (GSE-FSI)	61.67%	59.72%
MARKET CAP. (GH¢ MN)	165,076.84	164,608.15
VOLUME TRADED	1,524,933	1,151,503
CHANGE	32.43%	
VALUE TRADED (GH¢)	8,319,765.48	3,117,752.48
CHANGE	166.85%	

Source: Ghana Stock Exchange, SBL Research

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



#### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)		
MTNGH	1,384,170	6,231,161.20		
EGL	47,270	158,707.20	MTN	
GGBL	29,208	159,767.76	74.90%	
SIC	26,240	27,552.00	/4./0/0	
CAL	11,578	7,641.48		

### **UPCOMING DIVIDENDS**

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com