



GHANA STOCK EXCHANGE



GSE Composite Index drops 20.2 points to 7,310.17 as MTNGH dips further; TOTAL records first gain in over a month.

The day's trading session saw a decline in the GSE Composite Index to close 7,310.17 points. This kept its year-to-date return to 49.54%. The GSE Financial Stock Index advanced to 3,413.16 points with a 43.36% YTD return.

Total market capitalization closed at GH¢1.49 billion. Trading activity was significantly higher today, with 2,760,765 shares traded, representing a 404.55% day-on-day gain. These trades were valued at GH¢10,573,993.46.

GCB, TOTAL and GLD recorded gains today, to close at GH¢10.05, GH¢31.96 and GH¢409.16 respectively.

MTNGH topped the trade activity ranking today, trading 2,680,784 shares with a total value of GH¢10,321,894.49. Following it were ETI, CAL, SIC, and GCB in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	10.05	0.04	57.77
TOTAL	31.96	0.03	143.60
GLD	409.16	7.10	4.78

DECLINER

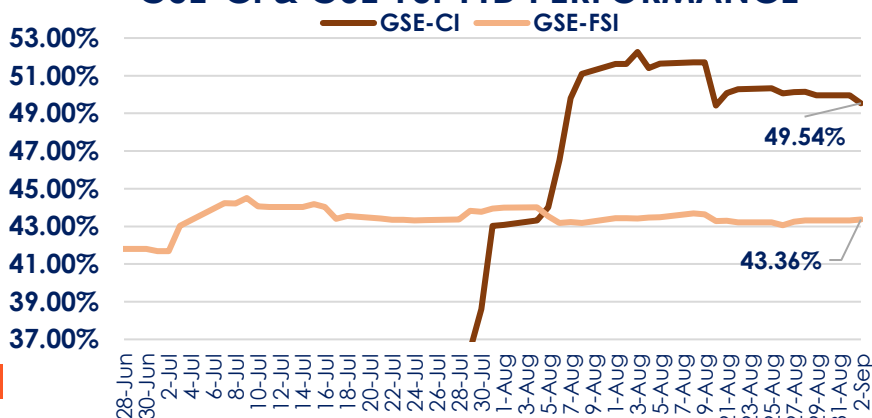
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	3.85	-0.02	54.00

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,310.17	7,330.37
YTD (GSE-CI)	49.54%	49.95%
GSE-FINANCIAL STOCK INDEX	3,413.16	3,411.96
YTD (GSE-FSI)	43.36%	43.31%
MARKET CAP. (GH¢ MN)	149,389.77	149,616.70
VOLUME TRADED	2,760,765	547,175
CHANGE		404.55%
VALUE TRADED (GH¢)	10,573,993.46	8,967,696.66
CHANGE		17.91%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	2,680,784	10,321,894.49
ETI	45,120	34,742.40
CAL	13,558	6,914.58
SIC	9,902	10,397.10
GCB	5,708	57,602.61



97.62%

SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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