



DAILY EQUITY MARKET REPORT

2ND JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: Local bourse records drop in activity as GSE-CI closes unchanged at 6,246.35 points; YTD return at 27.78%.

The GSE Composite Index recorded no change to read 6,246.35 points with its Year-To-Date return (YTD) reading 27.82%, while the Financial Stock Index also recorded no movement to close at 3,373.02 points and with a 41.68% YTD return.

The overall market capitalization ended the day at GHS137.27 billion. Market activity dropped today, as a total of 139,394 shares were traded, representing an 89.88% fall compared to the previous day. This culminated in a total trade value of GHS482,045.73 as there were no gainers nor decliners.

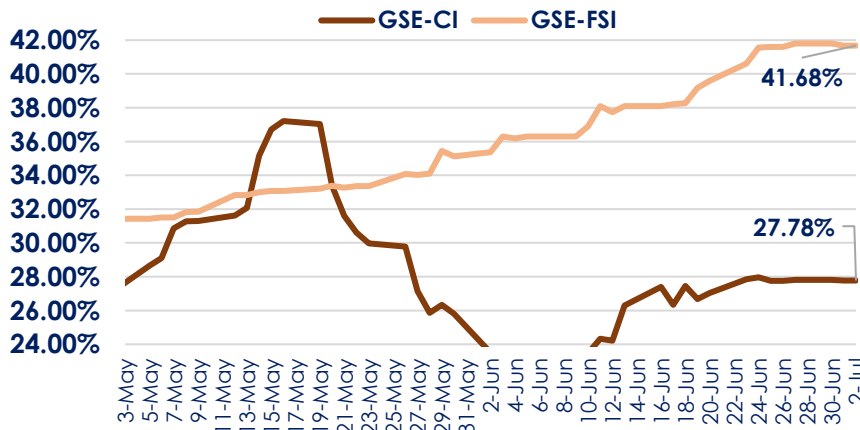
MTNGH topped the day's trade activity chart, exchanging 92,195 shares, valued at GH¢270,178.79. GCB, SIC, CAL and ETI completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,246.35	6,246.35
YTD (GSE-CI)	27.78%	27.78%
GSE-FINANCIAL STOCK INDEX	3,373.02	3,373.02
YTD (GSE-FSI)	41.68%	41.68%
MARKET CAP. (GH¢ MN)	137,274.68	137,274.68
VOLUME TRADED	139,394	1,377,527
CHANGE	-89.88%	
VALUE TRADED (GH¢)	482,045.73	5,018,531.42
CHANGE	-90.39%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	92,195	270,178.79
GCB	15,414	152,598.60
SIC	13,664	15,576.96
CAL	8,216	4,518.80
ETI	7,913	6,726.05



56.05%

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GH1.6704	31 ST JULY, 2025

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