



DAILY EQUITY MARKET REPORT

2ND MAY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI begins the week with a 11.78-point drop to close trading at 2,729.68 points; returns 11.69% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange dipped 11.78 points, to close at 2,729.68 points, representing an 11.69% YTD change, while the GSE Financial Stocks Index remained unchanged, to close the day at 1,758.28 points, representing a YTD return of -14.34%.

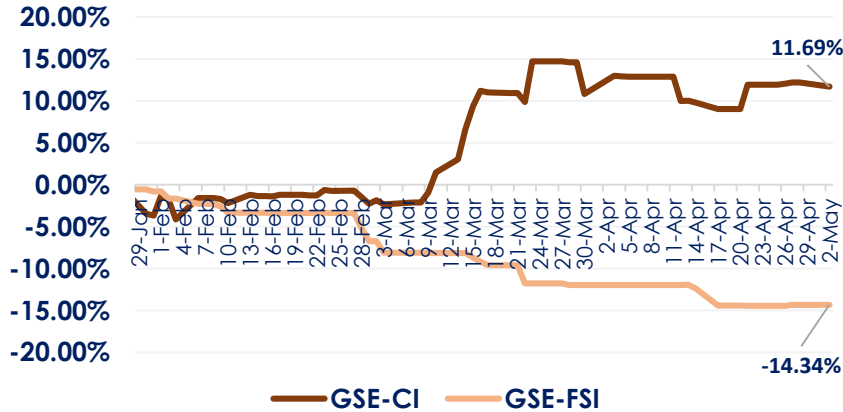
There were no gainers on this trading day. However, Scancom PLC. (MTNGH) lost GH¢0.01 to close at GH¢1.25. Market Capitalization declined GH¢122.90 million, ending the day at GH¢68.16 billion.

There was a spike in market activity with a 940.07% rise in volume traded and a 12116.05% jump in value traded. Total shares traded were 4,273,962 valued at GH¢5,238,275.91, across twenty (20) equities. Scancom PLC. (MTNGH) topped the trading chart with 4,108,756 shares valued at GH¢5,135,962 representing 98.05% of the total value traded. This was followed by Cal Bank PLC (CAL) trading 91,829 shares, valued at GH¢45,915, representing 0.88% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,729.68	2,741.46
YTD (GSE-CI)	11.69%	12.18%
GSE-FINANCIAL STOCK INDEX	1,758.28	1,758.28
YTD (GSE-FSI)	-14.34%	-14.34%
MARKET CAP. (GH¢ MN)	68,155.55	68,278.45
VOLUME TRADED	4,273,962	47,278
CHANGE	729.99%	
VALUE TRADED (GH¢)	5,238,275.91	42,880.28
CHANGE	967.02%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.42
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢718.23 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,596
VALUE TRADED (YTD)	GH¢ 1,188,163.50

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	4,108,756	5,135,962
CAL	91,829	45,915
FML	31,231	33,105
ETI	23,699	3,555
SOGEGH	8,662	5,370



98.05%

SUMMARY: MARCH 2023 MARKET ACTIVITIES

Market activity for the month of March was slower compared to the same period last year. Volume traded and Value traded all saw declines of -19.22% and -29.17% year-on-year respectively. Total volume traded for the month was 173,658,609 with total value traded settling at GH¢167,969,700.48. The GSE equity market Composite Index returned 12.33% YTD at the end of March, representing a 938.78% growth from February's YTD return (-1.47%). However, the Financial Stock Index recorded a month ending YTD return of -11.98%.

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.25	-0.01	42.05%