# DAILY EQUITY MARKET REPORT

# 2ND MARCH, 2023

## GHANA STOCK EXCHANGE

**SGSE** 

HIGHLIGHTS: GSE-CI gained 10.99 points to close trading at 2,398.87 points; returns -1.84% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 10.99 points to close at 2,398.87 points representing a -1.84% YTD change, while the GSE Financial Stocks Index recorded no change to close the day at 1,914.10 points, representing a YTD return of -6.75%.

Scancom PLC. (MTNGH) gained GH $\emptyset$ 0.01 while New Gold (GLD) gained GH $\emptyset$ 3.50 to close at GH $\emptyset$ 0.93 and GH $\emptyset$ 229.00 respectively. On the other hand, Fan Milk PLC. (FML) dipped GH $\emptyset$ 0.07 to end the day at GH $\emptyset$ 1.80. Market Capitalization rose by GH $\emptyset$ 124.92 million, to end the trading day at GH $\emptyset$ 64.15 billion, representing YTD change of -0.55%.

224,323 shares valued at GH¢895,297.97, traded across seventeen (17) counters. The total volume traded increased by 721.15%, while the total value traded also fell by 2813.07% compared to the previous trading session. Transactions in Scancom PLC (MTNGH) topped the trading chart, with 199,123 shares valued at GH¢185,084.52 representing 20.67% of the total value traded. This was followed by Ecobank Transnational Incorporation (ETI) which traded 11,080 shares valued at GH¢1,662.00, representing 0.19% of the total traded value.

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 2.398.87 2,387.88 YTD (GSE-CI) -1.84% -2.29% **GSE-FINANCIAL STOCK INDEX** 1,914,10 1,914.10 YTD (GSE-FSI) -6.75% -6.75% MARKET CAP. (GH¢ MN) 64,150.37 64.025.45 **VOLUME TRADED** 224,323 27,318 CHANGE 721.15% 895,297,97 30,733.82 VALUE TRADED (GH¢) **CHANGE** 2813.07% Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE

0.00%

-2.00%

-4.00%

-6.75%

-6.75%

### STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 9.65
PRICE CHANGE (YTD)	26.14%
MARKET CAP. (GH¢)	GH¢ 335,820,000
DIVIDEND YIELD	11.01%
<b>EARNINGS PER SHARE</b>	GH¢ 4.6154
AVG. DAILY VOLUMES	361
VALUE TRADED (YTD)	GH¢ 132,804

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	199,123	185,084.52
ETI	11,080	1,662.00
FML	7,592	13,666.58
GLD	3,016	690,664.00
PBC	1,000	20.00



77.14%

### **SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES**

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

### **GAINERS**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	0.93	0.01	5.68%
GLD	229.00	3.50	5.14%

#### M DECLINERS

DECLINERS					
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)		
FML	1.80	-0.07	-40.00%		

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