

**DAILY EQUITY MARKET REPORT****2ND MARCH, 2023****GHANA STOCK EXCHANGE**

HIGHLIGHTS: GSE-CI gained 10.99 points to close trading at 2,398.87 points; returns -1.84% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 10.99 points to close at 2,398.87 points representing a -1.84% YTD change, while the GSE Financial Stocks Index recorded no change to close the day at 1,914.10 points, representing a YTD return of -6.75%.

Scancom PLC. (MTNGH) gained GH¢0.01 while New Gold (GLD) gained GH¢3.50 to close at GH¢0.93 and GH¢229.00 respectively. On the other hand, Fan Milk PLC. (FML) dipped GH¢0.07 to end the day at GH¢1.80. Market Capitalization rose by GH¢124.92 million, to end the trading day at GH¢64.15 billion, representing YTD change of -0.55%.

224,323 shares valued at GH¢895,297.97, traded across seventeen (17) counters. The total volume traded increased by 721.15%, while the total value traded also fell by 2813.07% compared to the previous trading session. Transactions in Scancom PLC (MTNGH) topped the trading chart, with 199,123 shares valued at GH¢185,084.52 representing 20.67% of the total value traded. This was followed by Ecobank Transnational Incorporation (ETI) which traded 11,080 shares valued at GH¢1,662.00, representing 0.19% of the total traded value.

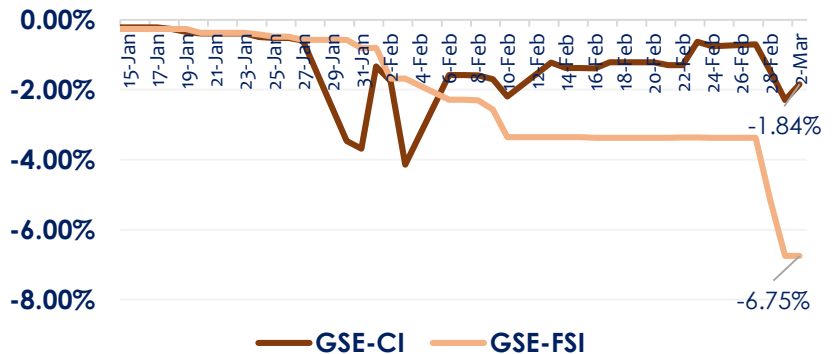
STOCK UNDER REVIEW

STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 9.65
PRICE CHANGE (YTD)	26.14%
MARKET CAP. (GH¢)	GH¢ 335,820,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	361
VALUE TRADED (YTD)	GH¢ 132,804

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,398.87	2,387.88
YTD (GSE-CI)	-1.84%	-2.29%
GSE-FINANCIAL STOCK INDEX	1,914.10	1,914.10
YTD (GSE-FSI)	-6.75%	-6.75%
MARKET CAP. (GH¢ MN)	64,150.37	64,025.45
VOLUME TRADED	224,323	27,318
CHANGE	721.15%	
VALUE TRADED (GH¢)	895,297.97	30,733.82
CHANGE	2813.07%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
MTNGH	199,123	185,084.52
ETI	11,080	1,662.00
FML	7,592	13,666.58
GLD	3,016	690,664.00
PBC	1,000	20.00

**77.14%****SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES**

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	0.93	0.01	5.68%
GLD	229.00	3.50	5.14%

DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	1.80	-0.07	-40.00%