



DAILY EQUITY MARKET REPORT

1ST OCTOBER 2025

GHANA STOCK EXCHANGE



MTNGH price jump pushes Prime Index up to 8,330.55;
YTD return at 70.41%.

The GSE Composite Index climbed to 8,330.55 points with its year-to-date return at 70.41%. The GSE Financial Stock Index also advanced to 3,802.51 points with a 59.72% YTD return.

Total market capitalization closed higher at GH¢164.61 billion. 1,151,503 shares were traded representing a 13.27% day-on-day climb. These trades had a total value of GH¢3,117,752.48. EGL, GCB and MTNGH recorded gains today to close at GH¢3.35, GH¢14.11 and GH¢4.50 respectively.

MTNGH was the most traded counter on the day, trading 505,273 shares with a total value of GH¢2,272,049.33. Following it were ETI, SIC, SOGEGH and GGBL in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
EGL	3.35	0.15	69.19
GCB	14.11	0.01	121.51
MTNGH	4.50	0.15	80.00

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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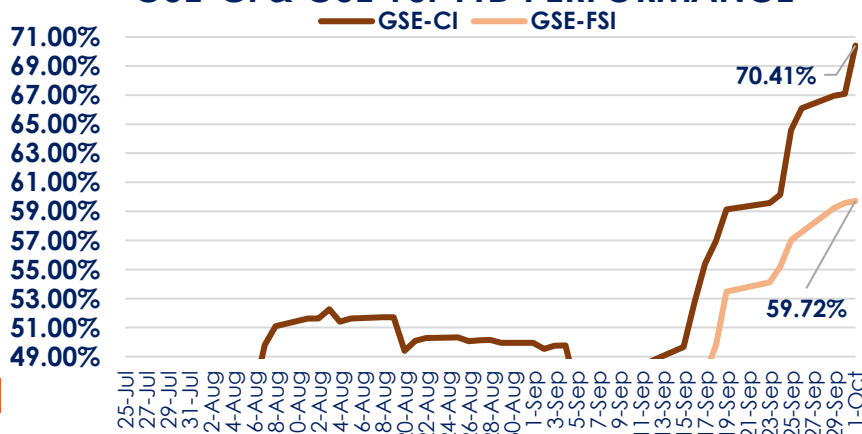
SUMMARY: AUGUST 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,330.55	8,168.35
YTD (GSE-CI)	70.41%	67.09%
GSE-FINANCIAL STOCK INDEX	3,802.51	3,799.31
YTD (GSE-FSI)	59.72%	59.58%
MARKET CAP. (GH¢ MN)	164,608.15	162,594.44
VOLUME TRADED	1,151,503	1,016,588
CHANGE		13.27%
VALUE TRADED (GH¢)	3,117,752.48	4,000,599.32
CHANGE		-22.07%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
MTNGH	505,273	2,272,049.33
ETI	371,913	338,440.83
SIC	247,582	259,961.10
SOGEGH	7,366	15,357.76
GGBL	6,947	38,000.09

**72.87%****UPCOMING DIVIDENDS**

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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