DAILY EQUITY MARKET REPORT

1ST SEPTEMBER 2025

GHANA STOCK EXCHANGE



GLD records September's first price gain as Prime Index opens the week unchanged at 7,330.37 points.

The day's trading session saw no change in the GSE Composite Index to close 7,330.37 points. This kept its yearto-date return to 49.95%. The GSE Financial Stock Index also remained at 3,411.96 points with a 43.31% YTD return.

Total market capitalization closed at GH¢1.49 billion. Trading activity was marginally higher today, with 547,175 shares traded, representing a 4.02% day-on-day gain. These trades were valued at GH¢8,967,696.66.

GLD was the sole gainer today, earning GH¢5.45 to close at GH¢402.15.

MTNGH topped the trade activity ranking today, trading 306,549 shares with a total value of GH¢1,185,521.23. Following it were SIC, CAL, ETI, and TOTAL in that order.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	402.15	5.45	2.98

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	TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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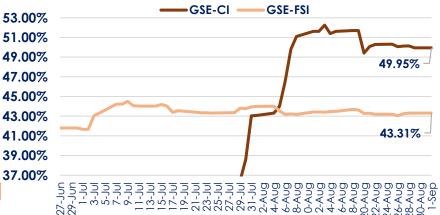
SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS	
GSE-COMPOSITE INDEX	7,330.37	7,330.37	
YTD (GSE-CI)	49.95%	49.95%	
GSE-FINANCIAL STOCK INDEX	3,411.96	3,411.96	
YTD (GSE-FSI)	43.31%	43.31%	
MARKET CAP. (GH¢ MN)	149,616.70	149,598.17	
VOLUME TRADED	547,175	526,041	
CHANGE	4.02%		
VALUE TRADED (GH¢)	8,967,696.66	9,506,049.41	
CHANGE	-5.66%		
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Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED FOILITIES

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TICKER	VOLUME	VALUE(GH¢)			
MTNGH	306,549	1,185,521.23	-		
SIC	83,723	87,909.15			
CAL	66,986	34,162.86	-		
ETI	46,854	36,077.78	_		
TOTAL	17,697	565,065.21			

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 [™] SEPT., 2025
AGA	Interim	US0.80	5 [™] SEPT., 2025
MTNGH	Interim	GHS0.08	11™ SEPT., 2025

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