



DAILY EQUITY MARKET REPORT

1ST MARCH, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI lost 20.15 points to close trading at 2,387.88 points; returns -2.29% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 20.15 points to close at 2,387.88 points representing a -2.29% YTD change, while the GSE Financial Stocks Index declined by 32.47 points to close the day at 1,914.10 points, representing a YTD return of -6.75%.

Ecobank Ghana PLC. (EGH) lost GH¢0.58 while FanMilk PLC. (FML) declined GH¢0.20, to close at GH¢5.40 and GH¢1.87 respectively. However, there were no gainers in today's session. Market Capitalization declined GH¢210.32 million, to end the trading day at GH¢64.03 billion, representing a YTD change of -0.75%.

27,318 shares valued at GH¢30,733.82, traded across eighteen (18) counters. The total volume traded declined by 69.28%, while the total value traded also fell by 99.77% compared to the previous trading session. Transactions in Scancom PLC (MTNGH) topped the trading chart, with 10,933 shares valued at GH¢10,058.36 representing 37.55% of the total value traded. This was followed by CalBank PLC. (CAL) which traded 10,713 shares valued at GH¢5,463.63, representing 17.78% of the total traded value.

STOCK UNDER REVIEW

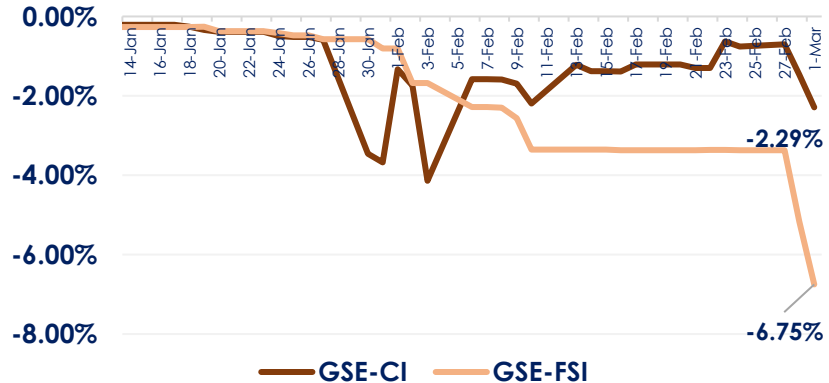
STOCK DATA	BENSO OIL PALM
SHARE PRICE	GH¢ 9.65
PRICE CHANGE (YTD)	26.14%
MARKET CAP. (GH¢)	GH¢ 335,820,000
DIVIDEND YIELD	11.01%
EARNINGS PER SHARE	GH¢ 4.6154
AVG. DAILY VOLUMES	367
VALUE TRADED (YTD)	GH¢ 131,839

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,387.88	2,408.03
YTD (GSE-CI)	-2.29%	-1.47%
GSE-FINANCIAL STOCK INDEX	1,914.10	1,946.57
YTD (GSE-FSI)	-6.75%	-5.17%
MARKET CAP. (GH¢ MN)	64,025.45	64,235.77
VOLUME TRADED	27,318	88,932
CHANGE	-69.28%	
VALUE TRADED (GH¢)	30,733.82	13,244,114.90
CHANGE	-99.77%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTPERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	10,933	10,058.36
CAL	10,713	5,463.63
EGH	2,137	11,539.8
ETI	1,787	268.05
FML	1,003	1,875.61

Ecobank
The Pan African Bank
37.55%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

📉 DECLINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
EGH	5.40	-0.58	-18.67%
FML	1.87	-0.20	-37.67%

SUMMARY: FEBRUARY 2023 MARKET ACTIVITIES

Market activity for the month of February was slower compared to the same period last year. Volume traded and Value traded all saw declines of -79.69% and -7.52% year-on-year respectively. Total volume traded for the month was 6,136,379 with total value traded settling at GH¢24,407,784.99. The GSE equity market Composite Index and Financial Stock Index recorded YTD returns of -1.47% and -5.17% respectively.