



### NEWS HEADLINES

- ❖ **DBG, Proxtera partner to provide \$100m in loans digitally to Ghanaian SMEs:** Development Bank Ghana (DBG) and Singaporean FinTech firm, Proxtera, have partnered to provide Small and Medium-sized Enterprises (SMEs) in the country loans worth some \$100m. This is per a Memorandum of Understanding (MoU) signed between DBG and Proxtera on Tuesday, May 14, on the sidelines of the 3i Africa Summit in Accra. SMEs expected to benefit from the allocated loan amount by the DBG, are those operating in Ghana's agriculture, manufacturing, information, communications and technology (ICT) and high-value sectors. DBG through the Proxtera digital platform would provide beneficiary SMEs loans for growth and expansion. For SMEs to qualify for the loan, it must be Ghanaian-owned and its financial plan deemed bankable. (Norvanreports)
- ❖ **Fuel: IES forecasts decline in ex-pump prices for second-pricing window of May:** The Institute for Energy Security (IES) says it expects ex-pump prices of petrol and diesel to decline in the second-pricing window of the month of May. The anticipated decline in fuel prices is attributed to the reduction in prices of refined petroleum products on the international market which is wider than the depreciation level of the Cedi. Specifically, Gasoline, Gasoil and Liquefied Petroleum Gas (LPG) recorded a fall of about 5.68%, 4.51% and 4.72% respectively. According to the IES, the local currency performance on the foreign exchange market (Forex) for the first pricing-window for May 2024 shows that the local currency lost 2.59% against the U.S. (Norvanreports)

### EQUITIES

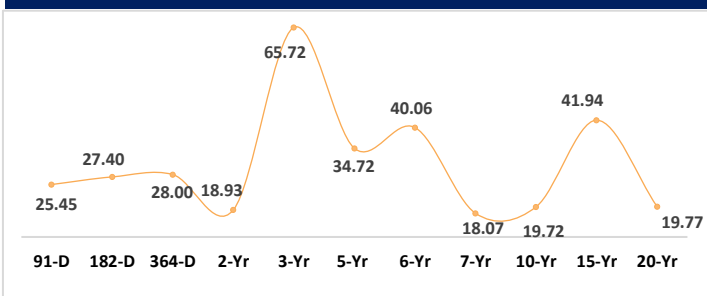
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,744.35	3,683.48	1.65	+19.62
GSE-FSI	2,037.06	2,037.06	0.00	+7.13
Market Cap (GHSmn)	83,852.32	79,941.42	0.78	+13.48
Tot. Value Traded (GHS)	597,135.39	261,520,812.36	-99.77	--
Tot. Volume Traded	116,467	190,781,463	-99.94	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	1.80	2.86	GLD	332.00	-1.13
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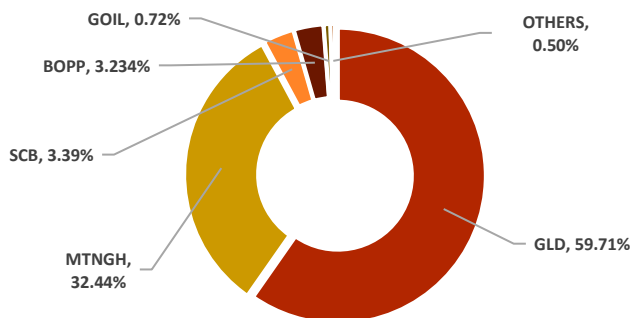
### FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	173,984,855	4
Old GoG-Notes & Bonds	-	-
Treasury Bills	328,404,834	2,769
Corporate Bonds	-	-
<b>Grand totals</b>	<b>502,389,689</b>	<b>2,773</b>

### Treasuries Yield Curve:



### GSE Contributors to Value



### Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.0%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

### Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.7230	0.00	-13.43
GBPGHS	17.2684	0.18	-12.36
EURGHS	14.8424	0.18	-11.56
CNYGHS	1.8971	-0.01	-11.80
ZARGHS	0.7461	-0.32	-13.95

### Upcoming Events:

- > **UNIL: Annual General Meeting**  
23<sup>rd</sup> May, 2024 at 10:00am.
- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28<sup>th</sup> June  
**Ex-Dividend date:** 20<sup>th</sup> May\* • **Qualifying Date:** 22<sup>nd</sup> May
- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15<sup>th</sup> July  
**Ex-Dividend date:** 31<sup>st</sup> May • **Qualifying Date:** 4<sup>th</sup> June

\*All dates are 2024