

SIC BROKERAGE LTD. *Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: The Prime Index (GSE-CI) climbs 60.87 points to close at 3,744.35 points, posting 19.62% YTD.

The benchmark index of the Ghana Stock Exchange (GSEComposite Index) closed 60.87 points higher at 3,744.35 points, posting a YTD return of 19.62%. The GSE Financial Stocks Index on the other hand closed unchanged at 2,040.76 points, keeping its YTD return at 7.13%.

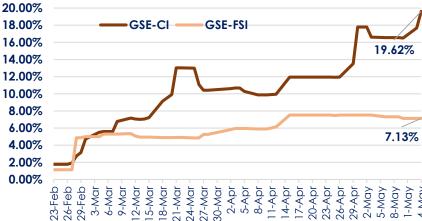
MTNGH sustained its gaining run in recent weeks, with a GH α 0.05 rise to close at GH α 1.80 while GLD shed-off GH α 3.80 to end the day at GH α 332.00.

Market capitalization saw a GH¢650.79 million jump to end the day at GH¢83,852.32 billion. Today's trading session recorded a total turnover of GH¢ 597,135.39 (down 99.77%) from the exchange of seventeen (17) different equities.

There were outstanding offers for ACCESS, MINGH, FML, SOGEGH and EGL at GH¢4.80, GH¢1.80, GH¢3.20, GH¢1.54 and GH¢2.39 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,744.35	3,683.48
YTD (GSE-CI)	19.62%	17.67%
GSE-FINANCIAL STOCK INDEX	2,037.06	2,037.06
YTD (GSE-FSI)	7.13%	7.13%
MARKET CAP. (GH¢ MN)	83,852.32	83,201.53
VOLUME TRADED	116,467	190,781,463
CHANGE	-99.94%	
VALUE TRADED (GH¢)	597,135.39	261,520,812.36
CHANGE	-99.77%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER						
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)	T		
MTNGH	1.80	0.05	25.00			
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TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
GLD	332.00	-3.80	51.95			

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SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE	
		(GH¢)	
MTNGH	107,631	193,735.80	
GOIL	2,863	4,294.50	NewGold
CAL	1,905	666.75	59.71%
GLD	1,074	356,568.00	
SCB	1,053	20,270.25	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 th June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 th July 2024

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14TH MAY, 2024