DAILY EQUITY MARKET REPORT

9TH MAY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) closes unchanged for fourth trading day running at 3,648.50 points, posting 16.56% YTD.

The benchmark index of the Ghana Stock Exchange (GSEComposite Index) closed at previous days mark of 3,648.50 points, posting a YTD return of 16.56%. The GSE Financial Stocks Index also closed unchanged at 2,040.76 points, keeping its YTD return at 7.32%.

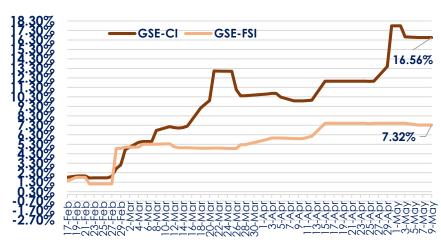
GLD shed-off GH¢2.40 of the previous days gains to close at GH¢322.80.

Market capitalization advanced by a modest GH¢3.57 million to end the day at GH¢79.925 billion. Today's trading session recorded a total turnover of GH¢64,303.51 (down 97.10%) from the exchange of sixteen (16) different equities.

There were outstanding offers for ACCESS, MTNGH, FML, SOGEGH and EGL at GH¢4.80, GH¢1.75, GH¢3.20, GH¢1.54 and GH¢2.39 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,648.50	3,648.50
YTD (GSE-CI)	16.56%	16.56%
GSE-FINANCIAL STOCK INDEX	2,040.76	2,040.76
YTD (GSE-FSI)	7.32%	7.32%
MARKET CAP. (GH¢ MN)	79,925.00	79,896.09
VOLUME TRADED	41,906	123,723
CHANGE	-66.13%	
VALUE TRADED (GH¢)	64,303.51	2,219,669.87
CHANGE	-97.10%	

GSE-CI & GSE-FSI YTD PERFORMANCE



	GAINER		
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
▶ DECLINER			

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TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	322.80	-2.40	47.73

TICKER	VOLUME	VALUE (GH¢)	
MTNGH	21,631	37,205.32	
CAL	10,029	3,510.15	
ETI	6,400	960.00	MIN
GCB	3,000	12,660.00	57.86%
GGBL	200	888.00	

SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and tumover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 th June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 th July 2024

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